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## **MEDIA CHINESE INTERNATIONAL LIMITED**

**世界華文媒體有限公司**

*(Incorporated in Bermuda with limited liability)*

(Malaysia Company No. 200702000044)

(Hong Kong Stock Code: 685)

(Malaysia Stock Code: 5090)

### **ANNOUNCEMENT**

### **FINANCIAL REPORT FOR THE THIRD QUARTER ENDED 31 DECEMBER 2025**

Pursuant to Paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”), Media Chinese International Limited (the “Company”), a public company listed on the main market of Bursa Securities, announced the unaudited condensed consolidated results of the Company and its subsidiaries (collectively the “Group”) for the quarter ended 31 December 2025 to Bursa Securities on 23 February 2026.

This announcement is also made pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“HK Listing Rules”) and the Inside Information Provisions (as defined under the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

23 February 2026

*As at the date of this announcement, the Board comprises Mr. TIONG Kiew Chiong, Mr. KHOO Kar Khoo, Mr. WONG Khang Yen, Mr. LIEW Sam Ngan and Ms. TIONG Yijia, being executive directors; Ms. TIONG Choon, being non-executive director; and Mr. IP Koon Wing, Ernest, Ms. LIM Seang Lee and Mr. YONG Voon Kar, being independent non-executive directors.*

**MEDIA CHINESE INTERNATIONAL LIMITED**  
**(Incorporated in Bermuda with limited liability) (Malaysia Company No. 200702000044)**  
**Financial report for the third quarter ended 31 December 2025**

**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

	<b>(Unaudited)</b> <b>Three months ended</b> <b>31 December</b>		<b>(Unaudited)</b> <b>Three months ended</b> <b>31 December</b>	
	<b>2025</b> <b>US\$'000</b>	<b>2024</b> <b>US\$'000</b>	<b>2025</b> <b>RM'000</b> <i>(Note)</i>	<b>2024</b> <b>RM'000</b> <i>(Note)</i>
Turnover	<b>38,587</b>	37,786	<b>156,702</b>	153,449
Cost of goods sold	<b>(29,537)</b>	(27,331)	<b>(119,950)</b>	(110,991)
<b>Gross profit</b>	<b>9,050</b>	10,455	<b>36,752</b>	42,458
Other income	<b>1,918</b>	1,816	<b>7,789</b>	7,375
Other gains/ (losses), net	<b>164</b>	(774)	<b>666</b>	(3,143)
Selling and distribution expenses	<b>(6,764)</b>	(7,244)	<b>(27,468)</b>	(29,418)
Administrative expenses	<b>(6,000)</b>	(6,009)	<b>(24,366)</b>	(24,403)
Reversal of/ (provision for) loss allowance on financial assets, net	<b>104</b>	(104)	<b>422</b>	(422)
<b>Operating loss</b>	<b>(1,528)</b>	(1,860)	<b>(6,205)</b>	(7,553)
Finance costs	<b>(446)</b>	(444)	<b>(1,811)</b>	(1,803)
Share of results of an associate and a joint venture	<b>(4)</b>	(5)	<b>(16)</b>	(20)
<b>Loss before income tax</b>	<b>(1,978)</b>	(2,309)	<b>(8,032)</b>	(9,376)
Income tax credit/(expense)	<b>47</b>	(101)	<b>191</b>	(410)
<b>Loss for the quarter</b>	<b>(1,931)</b>	(2,410)	<b>(7,841)</b>	(9,786)
<b>Loss attributable to:</b>				
Owners of the Company	<b>(1,685)</b>	(2,207)	<b>(6,842)</b>	(8,962)
Non-controlling interests	<b>(246)</b>	(203)	<b>(999)</b>	(824)
	<b>(1,931)</b>	(2,410)	<b>(7,841)</b>	(9,786)
<b>Loss per share attributable to owners of the Company</b>				
Basic (US cents/sen) #	<b>(0.10)</b>	(0.13)	<b>(0.41)</b>	(0.53)
Diluted (US cents/sen) #	<b>(0.10)</b>	(0.13)	<b>(0.41)</b>	(0.53)

# Refer to B11 for calculations of basic and diluted loss per share

**Note:** The presentation currency of this unaudited financial information is United States Dollar ("US\$"). Supplementary information in Malaysian Ringgit ("RM") for the quarter ended 31 December 2025 with comparatives is shown for reference only and has been made at the same exchange rate of US\$1 to RM4.0610 ruling at 31 December 2025. This translation should not be construed as a representation that the US\$ amounts actually represented have been, or could be, converted into RM at this or any other rate.

**MEDIA CHINESE INTERNATIONAL LIMITED**  
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**Financial report for the third quarter ended 31 December 2025**

**CONDENSED CONSOLIDATED STATEMENT OF OTHER COMPREHENSIVE INCOME**

	(Unaudited) Three months ended 31 December		(Unaudited) Three months ended 31 December	
	2025 US\$'000	2024 US\$'000	2025 RM'000 <i>(Note)</i>	2024 RM'000 <i>(Note)</i>
<b>Loss for the quarter</b>	<b>(1,931)</b>	<b>(2,410)</b>	<b>(7,841)</b>	<b>(9,786)</b>
<b>Other comprehensive income/ (loss)</b>				
<b>Item that may be reclassified subsequently to profit or loss:</b>				
Currency translation differences	4,330	(10,292)	17,584	(41,795)
<b>Item that will not be reclassified subsequently to profit or loss:</b>				
Fair value change on financial assets at fair value through other comprehensive income	78	(23)	317	(93)
Revaluation of land and buildings upon transfer to investment property	-	296	-	1,202
<b>Other comprehensive income/ (loss) for the quarter, net of tax</b>	<b>4,408</b>	<b>(10,019)</b>	<b>17,901</b>	<b>(40,686)</b>
<b>Total comprehensive income/ (loss) for the quarter</b>	<b>2,477</b>	<b>(12,429)</b>	<b>10,060</b>	<b>(50,472)</b>
<b>Total comprehensive income/(loss) for the quarter attributable to:</b>				
Owners of the Company	2,701	(12,218)	10,970	(49,615)
Non-controlling interests	(224)	(211)	(910)	(857)
	<b>2,477</b>	<b>(12,429)</b>	<b>10,060</b>	<b>(50,472)</b>

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**CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS**

	<b>(Unaudited)</b> <b>Nine months ended</b> <b>31 December</b>		<b>(Unaudited)</b> <b>Nine months ended</b> <b>31 December</b>	
	<b>2025</b> <b>US\$'000</b>	<b>2024</b> <b>US\$'000</b>	<b>2025</b> <b>RM'000</b> <i>(Note)</i>	<b>2024</b> <b>RM'000</b> <i>(Note)</i>
Turnover	<b>122,235</b>	124,583	<b>496,396</b>	505,932
Cost of goods sold	<b>(95,893)</b>	(92,257)	<b>(389,421)</b>	(374,656)
<b>Gross profit</b>	<b>26,342</b>	32,326	<b>106,975</b>	131,276
Other income	<b>4,934</b>	4,895	<b>20,037</b>	19,879
Other gains/ (losses), net	<b>56</b>	(1,173)	<b>228</b>	(4,764)
Selling and distribution expenses	<b>(20,174)</b>	(20,788)	<b>(81,927)</b>	(84,420)
Administrative expenses	<b>(18,035)</b>	(17,988)	<b>(73,241)</b>	(73,049)
Provision for loss allowance on financial assets, net	<b>(21)</b>	(126)	<b>(85)</b>	(512)
<b>Operating loss</b>	<b>(6,898)</b>	(2,854)	<b>(28,013)</b>	(11,590)
Finance costs	<b>(1,090)</b>	(1,296)	<b>(4,426)</b>	(5,263)
Share of results of an associate and a joint venture	<b>(15)</b>	(17)	<b>(61)</b>	(69)
<b>Loss before income tax</b>	<b>(8,003)</b>	(4,167)	<b>(32,500)</b>	(16,922)
Income tax credit/ (expense)	<b>83</b>	(573)	<b>337</b>	(2,327)
<b>Loss for the period</b>	<b>(7,920)</b>	(4,740)	<b>(32,163)</b>	(19,249)
<b>Loss attributable to:</b>				
Owners of the Company	<b>(7,244)</b>	(4,129)	<b>(29,419)</b>	(16,768)
Non-controlling interests	<b>(676)</b>	(611)	<b>(2,744)</b>	(2,481)
	<b>(7,920)</b>	(4,740)	<b>(32,163)</b>	(19,249)
<b>Loss per share attributable to owners of the Company</b>				
Basic (US cents/sen) #	<b>(0.45)</b>	(0.25)	<b>(1.83)</b>	(1.02)
Diluted (US cents/sen) #	<b>(0.45)</b>	(0.25)	<b>(1.83)</b>	(1.02)

# Refer to B11 for calculations of basic and diluted loss per share

**Note:** The presentation currency of this unaudited financial information is US\$. Supplementary information in RM for the period ended 31 December 2025 with comparatives is shown for reference only and has been made at the same exchange rate of US\$1 to RM4.0610 ruling at 31 December 2025. This translation should not be construed as a representation that the US\$ amounts actually represented have been, or could be, converted into RM at this or any other rate.

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**CONDENSED CONSOLIDATED STATEMENT OF OTHER COMPREHENSIVE INCOME**

	<b>(Unaudited)</b> <b>Nine months ended</b> <b>31 December</b>		<b>(Unaudited)</b> <b>Nine months ended</b> <b>31 December</b>	
	<b>2025</b> <b>US\$'000</b>	<b>2024</b> <b>US\$'000</b>	<b>2025</b> <b>RM'000</b> <i>(Note)</i>	<b>2024</b> <b>RM'000</b> <i>(Note)</i>
<b>Loss for the period</b>	<b>(7,920)</b>	<b>(4,740)</b>	<b>(32,163)</b>	<b>(19,249)</b>
<b>Other comprehensive income/ (loss)</b>				
<b>Item that may be reclassified subsequently to profit or loss:</b>				
Currency translation differences	10,627	7,126	43,159	28,939
<b>Item that will not be reclassified subsequently to profit or loss:</b>				
Fair value change on financial assets at fair value through other comprehensive income	302	(39)	1,225	(159)
Revaluation of land and buildings upon transfer to investment property	-	296	-	1,202
<b>Other comprehensive income for the period, net of tax</b>	<b>10,929</b>	<b>7,383</b>	<b>44,384</b>	<b>29,982</b>
<b>Total comprehensive income for the period</b>	<b>3,009</b>	<b>2,643</b>	<b>12,221</b>	<b>10,733</b>
<b>Total comprehensive income/ (loss) for the period attributable to:</b>				
Owners of the Company	3,604	3,279	14,636	13,316
Non-controlling interests	(595)	(636)	(2,415)	(2,583)
	<b>3,009</b>	<b>2,643</b>	<b>12,221</b>	<b>10,733</b>

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**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	(Unaudited) As at 31 December 2025 US\$'000	(Audited) As at 31 March 2025 US\$'000	(Unaudited) As at 31 December 2025 RM'000 (Note)	(Unaudited) As at 31 March 2025 RM'000 (Note)
<b>ASSETS</b>				
<b>Non-current assets</b>				
Property, plant and equipment and right-of-use assets	42,588	40,690	172,950	165,242
Investment properties	22,029	20,561	89,460	83,498
Intangible assets	526	441	2,136	1,791
Deferred income tax assets	670	722	2,721	2,932
Investments accounted for using the equity method	41	24	167	97
Financial assets at fair value through other comprehensive income	863	563	3,506	2,287
	<b>66,717</b>	<b>63,001</b>	<b>270,940</b>	<b>255,847</b>
<b>Current assets</b>				
Inventories	10,529	10,086	42,758	40,959
Trade and other receivables	18,642	19,712	75,707	80,051
Financial assets at fair value through profit or loss	2,008	1,980	8,154	8,041
Income tax recoverable	1,051	975	4,268	3,959
Short-term bank deposits	31,395	36,997	127,495	150,245
Cash and cash equivalents	66,393	68,610	269,622	278,625
	<b>130,018</b>	<b>138,360</b>	<b>528,004</b>	<b>561,880</b>
<b>Current liabilities</b>				
Trade and other payables	18,371	19,652	74,605	79,807
Contract liabilities	15,628	18,342	63,465	74,487
Income tax liabilities	68	464	276	1,884
Bank and other borrowings	33,967	34,637	137,940	140,661
Lease liabilities	194	256	788	1,040
Current portion of other non-current liabilities	21	19	86	77
	<b>68,249</b>	<b>73,370</b>	<b>277,160</b>	<b>297,956</b>
<b>Net current assets</b>	<b>61,769</b>	<b>64,990</b>	<b>250,844</b>	<b>263,924</b>
<b>Total assets less current liabilities</b>	<b>128,486</b>	<b>127,991</b>	<b>521,784</b>	<b>519,771</b>

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**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION (Continued)**

	(Unaudited) As at 31 December 2025 US\$'000	(Audited) As at 31 March 2025 US\$'000	(Unaudited) As at 31 December 2025 RM'000 <i>(Note)</i>	(Unaudited) As at 31 March 2025 RM'000 <i>(Note)</i>
<b>EQUITY</b>				
<b>Equity attributable to owners of the Company</b>				
Share capital	21,298	21,298	86,491	86,491
Share premium	54,664	54,664	221,991	221,991
Other reserves	(114,355)	(125,007)	(464,394)	(507,653)
Retained earnings	165,046	173,920	670,251	706,289
	<b>126,653</b>	<b>124,875</b>	<b>514,339</b>	<b>507,118</b>
<b>Non-controlling interests</b>	<b>(3,206)</b>	<b>(2,611)</b>	<b>(13,018)</b>	<b>(10,603)</b>
<b>Total equity</b>	<b>123,447</b>	<b>122,264</b>	<b>501,321</b>	<b>496,515</b>
<b>Non-current liabilities</b>				
Lease liabilities	332	462	1,348	1,876
Deferred income tax liabilities	2,442	2,727	9,917	11,074
Other non-current liabilities	2,265	2,538	9,198	10,306
	<b>5,039</b>	<b>5,727</b>	<b>20,463</b>	<b>23,256</b>
	<b>128,486</b>	<b>127,991</b>	<b>521,784</b>	<b>519,771</b>
<b>Net assets per share attributable to owners of the Company (US cents/sen)</b>	<b>7.81</b>	<b>7.66</b>	<b>31.72</b>	<b>31.11</b>

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

	(Unaudited)						Total equity US\$'000
	Attributable to owners of the Company					Non- controlling interests US\$'000	
	Share capital US\$'000	Share premium US\$'000	Other reserves US\$'000	Retained earnings US\$'000	Sub-total US\$'000		
<b>At 1 April 2024</b>	21,715	54,664	(133,381)	185,335	128,333	(1,693)	126,640
<b>Loss for the period</b>	-	-	-	(4,129)	(4,129)	(611)	(4,740)
<b>Other comprehensive income/ (loss)</b>							
<b>Item that may be reclassified subsequently to profit or loss:</b>							
Currency translation differences	-	-	7,140	-	7,140	(14)	7,126
<b>Item that will not be reclassified subsequently to profit or loss:</b>							
Fair value change on financial assets at fair value through other comprehensive income	-	-	(28)	-	(28)	(11)	(39)
Revaluation of land and buildings upon transfer to investment property	-	-	296	-	296	-	296
<b>Other comprehensive income/ (loss), net of tax</b>	-	-	7,408	-	7,408	(25)	7,383
<b>Total comprehensive income/ (loss) for the period ended 31 December 2024</b>	-	-	7,408	(4,129)	3,279	(636)	2,643
<b>Total transactions with owners, recognised directly in equity</b>							
2023/2024 interim dividend	-	-	-	(2,531)	(2,531)	-	(2,531)
Acquisition of treasury shares	-	-	(293)	-	(293)	-	(293)
Repurchases of ordinary shares	(417)	-	417	(932)	(932)	-	(932)
	(417)	-	124	(3,463)	(3,756)	-	(3,756)
<b>At 31 December 2024</b>	21,298	54,664	(125,849)	177,743	127,856	(2,329)	125,527

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (Continued)**

	(Unaudited)						Total equity US\$'000
	Attributable to owners of the Company					Non- controlling interests US\$'000	
	Share capital US\$'000	Share premium US\$'000	Other reserves US\$'000	Retained earnings US\$'000	Sub-total US\$'000		
At 1 April 2025	21,298	54,664	(125,007)	173,920	124,875	(2,611)	122,264
Loss for the period	-	-	-	(7,244)	(7,244)	(676)	(7,920)
Other comprehensive income/ (loss)							
Item that may be reclassified subsequently to profit or loss:							
Currency translation differences	-	-	10,629	-	10,629	(2)	10,627
Item that will not be reclassified subsequently to profit or loss:							
Fair value change on financial assets at fair value through other comprehensive income	-	-	219	-	219	83	302
Other comprehensive income, net of tax	-	-	10,848	-	10,848	81	10,929
Total comprehensive income/ (loss) for the period ended 31 December 2025	-	-	10,848	(7,244)	3,604	(595)	3,009
Total transactions with owners, recognised directly in equity							
2024/2025 interim dividend	-	-	-	(1,630)	(1,630)	-	(1,630)
Acquisition of treasury shares	-	-	(196)	-	(196)	-	(196)
	-	-	(196)	(1,630)	(1,826)	-	(1,826)
At 31 December 2025	21,298	54,664	(114,355)	165,046	126,653	(3,206)	123,447

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (Continued)**

(Unaudited)

	Attributable to owners of the Company					Non-controlling interests	Total equity
	Share capital	Share premium	Other reserves	Retained earnings	Sub-total		
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
	(Note)	(Note)	(Note)	(Note)	(Note)	(Note)	(Note)
<b>At 1 April 2024</b>	88,184	221,991	(541,660)	752,645	521,160	(6,875)	514,285
<b>Loss for the period</b>	-	-	-	(16,768)	(16,768)	(2,481)	(19,249)
<b>Other comprehensive income/ (loss)</b>							
<b>Item that may be reclassified subsequently to profit or loss:</b>							
Currency translation differences	-	-	28,996	-	28,996	(57)	28,939
<b>Item that will not be reclassified subsequently to profit or loss:</b>							
Fair value change on financial assets at fair value through other comprehensive income	-	-	(114)	-	(114)	(45)	(159)
Revaluation of land and buildings upon transfer to investment property	-	-	1,202	-	1,202		1,202
<b>Other comprehensive income/ (loss), net of tax</b>	-	-	30,084	-	30,084	(102)	29,982
<b>Total comprehensive income/ (loss) for the period ended 31 December 2024</b>	-	-	30,084	(16,768)	13,316	(2,583)	10,733
<b>Total transactions with owners, recognised directly in equity</b>							
2023/2024 interim dividend	-	-	-	(10,278)	(10,278)	-	(10,278)
Acquisition of treasury shares	-	-	(1,190)	-	(1,190)	-	(1,190)
Repurchases of ordinary shares	(1,693)	-	1,693	(3,785)	(3,785)	-	(3,785)
	(1,693)	-	503	(14,063)	(15,253)	-	(15,253)
<b>At 31 December 2024</b>	86,491	221,991	(511,073)	721,814	519,223	(9,458)	509,765

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**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY (Continued)**

	(Unaudited)						Total equity RM'000 (Note)
	Attributable to owners of the Company					Non- controlling interests RM'000 (Note)	
	Share capital RM'000 (Note)	Share premium RM'000 (Note)	Other reserves RM'000 (Note)	Retained earnings RM'000 (Note)	Sub-total RM'000 (Note)		
At 1 April 2025	86,491	221,991	(507,653)	706,289	507,118	(10,603)	496,515
Loss for the period	-	-	-	(29,419)	(29,419)	(2,744)	(32,163)
Other comprehensive income/ (loss)							
Item that may be reclassified subsequently to profit or loss:							
Currency translation differences	-	-	43,167	-	43,167	(8)	43,159
Item that will not be reclassified subsequently to profit or loss:							
Fair value change on financial assets at fair value through other comprehensive income	-	-	888	-	888	337	1,225
Other comprehensive income, net of tax	-	-	44,055	-	44,055	329	44,384
Total comprehensive income/ (loss) for the period ended 31 December 2025	-	-	44,055	(29,419)	14,636	(2,415)	12,221
Total transactions with owners, recognised directly in equity							
2024/2025 interim dividend	-	-	-	(6,619)	(6,619)	-	(6,619)
Acquisition of treasury shares	-	-	(796)	-	(796)	-	(796)
	-	-	(796)	(6,619)	(7,415)	-	(7,415)
At 31 December 2025	86,491	221,991	(464,394)	670,251	514,339	(13,018)	501,321

*Note:* The presentation currency of this unaudited financial information is US\$. Supplementary information in RM for the period ended 31 December 2025 with comparatives is shown for reference only and has been made at the same exchange rate of US\$1 to RM4.0610 ruling at 31 December 2025. This translation should not be construed as a representation that the US\$ amounts actually represented have been, or could be, converted into RM at this or any other rate.

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**CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS**

	<b>(Unaudited)</b>		<b>(Unaudited)</b>	
	<b>Nine months ended</b>		<b>Nine months ended</b>	
	<b>31 December</b>		<b>31 December</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>US\$'000</b>	<b>US\$'000</b>	<b>RM'000</b>	<b>RM'000</b>
			<i>(Note)</i>	<i>(Note)</i>
<b>Cash flows from operating activities</b>				
Cash used in operations	(9,807)	(3,045)	(39,826)	(12,366)
Interest paid	(1,090)	(1,296)	(4,426)	(5,263)
Income tax paid	(517)	(1,212)	(2,100)	(4,922)
Net cash used in operating activities	<b>(11,414)</b>	<b>(5,553)</b>	<b>(46,352)</b>	<b>(22,551)</b>
<b>Cash flows from investing activities</b>				
Dividends received	31	89	126	361
Decrease/ (increase) in short-term bank deposits with original maturity over three months	8,645	(6,906)	35,107	(28,045)
Interest received	1,931	2,113	7,842	8,581
Proceeds from disposal of property, plant and equipment	13	16	53	65
Purchases of intangible assets	(138)	(75)	(560)	(305)
Purchases of property, plant and equipment	(1,527)	(542)	(6,201)	(2,201)
Proceeds from disposal of assets classified as held for sale	-	5,390	-	21,889
Dividends from an associate	-	13	-	53
Loan to a joint venture	(32)	-	(130)	-
Net cash generated from investing activities	<b>8,923</b>	<b>98</b>	<b>36,237</b>	<b>398</b>
<b>Cash flows from financing activities</b>				
Dividends paid	(1,630)	(2,531)	(6,619)	(10,278)
Acquisition of treasury shares	(196)	(293)	(796)	(1,190)
Proceeds from bank and other borrowings	5,386	12,827	21,873	52,090
Repayments of bank and other borrowings	(6,042)	(8,347)	(24,537)	(33,897)
Repurchases of ordinary shares	-	(932)	-	(3,785)
Principal elements of lease liabilities	(205)	(216)	(833)	(877)
Net cash (used in)/generated from financing activities	<b>(2,687)</b>	<b>508</b>	<b>(10,912)</b>	<b>2,063</b>
<b>Net decrease in cash and cash equivalents</b>	<b>(5,178)</b>	<b>(4,947)</b>	<b>(21,027)</b>	<b>(20,090)</b>
Cash and cash equivalents at beginning of period	68,610	68,103	278,625	276,566
Exchange adjustments on cash and cash equivalents	2,961	2,835	12,024	11,513
<b>Cash and cash equivalents at end of period</b>	<b>66,393</b>	<b>65,991</b>	<b>269,622</b>	<b>267,989</b>

*Note:* The presentation currency of this unaudited financial information is US\$. Supplementary information in RM for the period ended 31 December 2025 with comparatives is shown for reference only and has been made at the same exchange rate of US\$1 to RM4.0610 ruling at 31 December 2025. This translation should not be construed as a representation that the US\$ amounts actually represented have been, or could be, converted into RM at this or any other rate.

**A. NOTES TO THE FINANCIAL INFORMATION**

**A1. Basis of preparation**

This condensed consolidated financial information of the Company and its subsidiaries (collectively the “Group”) for the quarter ended 31 December 2025 (“this financial information”) has been prepared in accordance with the International Accounting Standard (“IAS”) 34 “Interim Financial Reporting” issued by the International Accounting Standards Board, Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“HK Listing Rules”) and paragraph 9.22 of the Main Market Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Listing Requirements”).

This financial information should be read in conjunction with the annual financial statements for the year ended 31 March 2025 which were prepared in accordance with IFRS Accounting Standards (“IFRSs”).

This financial information has not been audited or reviewed by the external auditor in accordance with International Standards on Auditing or International Standard on Review Engagements 2410 “Review of interim financial information performed by the independent auditor of the entity” issued by the International Auditing and Assurance Standards Board.

**A2. Accounting policies**

- (a) (i) The Group has adopted the following amended standard for the first time for its annual reporting period commencing 1 April 2025:

- Amendments to IAS 21 “Lack of exchangeability”

The amendments listed above did not have any impact on the amounts recognised in prior periods and are not expected to significantly affect the current or future periods.

- (ii) Taxes on income for the quarter and period ended 31 December 2025 are accrued using the tax rates that would be applicable to expected total annual earnings.
- (b) The Group has not early adopted new and amended standards that have been issued but are not yet effective for the Group’s reporting period commencing 1 April 2025. None of the new standards and interpretations are expected to have a significant impact on the Group’s consolidated financial statements.

**A3. Functional currency and translation to presentation currency**

Items included in the financial statements of each of the Group’s entities are measured using the currency of the primary economic environment in which the entity operates, i.e. the functional currency. The functional currency of the Company is Malaysian Ringgit (“RM”). However, each entity within the Group can present its financial statements in any currency, which can be the same or different from the entity’s functional currency. As the Group operates internationally, management considers that it is more appropriate to use United States Dollar (“US\$”), a globally recognised currency, as the presentation currency for the Group’s consolidated financial statements. For the entity whose functional currency is not US\$, its results and financial position have been translated into US\$.

**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A4. Auditor's report on preceding annual financial statements**

The auditor's report of the Group's annual financial statements for the year ended 31 March 2025 was not subject to any qualification.

**A5. Seasonal or cyclical factors**

The business operations of the Group may be affected by major festive seasons or major events that may increase or decrease the advertising revenue and the travel business revenue.

**A6. Unusual items**

There were no unusual items affecting the Group's assets, liabilities, equity, net income or cash flows during the quarter under review.

**A7. Changes in estimates**

There were no material changes in estimates of amounts reported in prior financial years that have a material effect on the results of the quarter under review.

**A8. Changes in debt and equity securities**

During the quarter under review, the Company repurchased a total of 760,000 ordinary shares of the Company on Bursa Malaysia Securities Berhad and The Stock Exchange of Hong Kong Limited with an aggregate consideration of approximately RM75,000 (equivalent to approximately US\$18,000). All these shares repurchased were held by the Company as treasury shares.

Save from the above, there were no issuances, cancellations, resales and repayment of debt and equity securities during the quarter under review.

**A9. Dividends paid**

The interim dividend of US0.10 cents per ordinary share totaling US\$1,630,000 in respect of the year ended 31 March 2025 was paid on 8 July 2025.

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A10. Turnover and segment information**

The Group Executive Committee is the Group's chief operating decision-maker. Management has determined the operating segments based on the reports that are reviewed and used by the Group Executive Committee for strategic decision-making.

The Group is organised operationally on a worldwide basis in four major operating segments:

Publishing and printing: Malaysia  
Publishing and printing: Hong Kong and Taiwan  
Publishing and printing: North America  
Travel and travel related services

Publishing and printing segments are engaged in the publication, printing and distribution of newspapers, magazines, books and digital contents primarily in the Chinese language. The segments derive revenue mainly from the provision of advertising services and sales of newspapers and magazines. Travel and travel related services segment derives revenue from the sales of travel packages and provision of tour services.

The Group Executive Committee assesses the performance of the operating segments based on a measure of segment profit/(loss) before income tax as presented in the internal financial report. Other information provided is measured in a manner consistent with that in the internal financial report.

The Group's turnover and results for the quarter ended 31 December 2025, analysed by operating segment, are as follows:

	(Unaudited)					
	Three months ended 31 December 2025					
	Publishing and printing				Travel and travel related services	Total
	Malaysia US\$'000	Hong Kong and Taiwan US\$'000	North America US\$'000	Sub-total US\$'000	US\$'000	US\$'000
<b>Turnover</b>						
Sales of newspapers, magazines, books and digital contents	6,154	2,315	412	8,881	-	8,881
Advertising income	9,408	5,025	794	15,227	-	15,227
Travel and travel related services income	-	-	-	-	14,479	14,479
	<u>15,562</u>	<u>7,340</u>	<u>1,206</u>	<u>24,108</u>	<u>14,479</u>	<u>38,587</u>
<b>Segment profit/ (loss) before income tax</b>	<u>420</u>	<u>(2,124)</u>	<u>(425)</u>	<u>(2,129)</u>	<u>303</u>	<u>(1,826)</u>
Other net unallocated expenses						<u>(152)</u>
Loss before income tax						<u>(1,978)</u>
Income tax credit						<u>47</u>
<b>Loss for the quarter</b>						<u><u>(1,931)</u></u>
<b>Other segmental information:</b>						
Interest income	539	8	1	548	33	581
Finance costs	-	(437)	-	(437)	(9)	(446)
Depreciation of property, plant and equipment and right-of-use assets	(510)	(180)	(23)	(713)	(36)	(749)
Amortisation of intangible assets	(28)	(4)	-	(32)	(2)	(34)
Reversal of/ (provision for) loss allowance on financial assets, net	108	-	(4)	104	-	104
Share of results of an associate and a joint venture	-	(4)	-	(4)	-	(4)

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A10. Turnover and segment information (Continued)**

The Group's turnover and results for the quarter ended 31 December 2024, analysed by operating segment, are as follows:

	(Unaudited) Three months ended 31 December 2024					Travel and travel related services US\$'000	Total US\$'000
	Publishing and printing						
	Malaysia US\$'000	Hong Kong and Taiwan US\$'000	North America US\$'000	Sub-total US\$'000			
<b>Turnover</b>							
Sales of newspapers, magazines, books and digital contents	6,697	2,526	474	9,697	-		9,697
Advertising income	10,909	5,877	943	17,729	-		17,729
Travel and travel related services income	-	-	-	-	10,360		10,360
	<u>17,606</u>	<u>8,403</u>	<u>1,417</u>	<u>27,426</u>	<u>10,360</u>		<u>37,786</u>
<b>Segment profit/ (loss) before income tax</b>	<u>1,025</u>	<u>(2,404)</u>	<u>(827)</u>	<u>(2,206)</u>	<u>89</u>		<u>(2,117)</u>
Other net unallocated expenses							<u>(192)</u>
Loss before income tax							(2,309)
Income tax expense							<u>(101)</u>
<b>Loss for the quarter</b>							<u>(2,410)</u>
<b>Other segmental information:</b>							
Interest income	659	35	-	694	43		737
Finance costs	-	(442)	-	(442)	(2)		(444)
Depreciation of property, plant and equipment and right-of- use assets	(726)	(190)	(21)	(937)	(19)		(956)
Amortisation of intangible assets (Provision for)/ reversal of loss allowance on financial assets, net	(93)	(5)	-	(98)	(1)		(99)
Share of results of an associate and a joint venture	(105)	5	(9)	(109)	5		(104)
	-	(5)	-	(5)	-		(5)

**Disaggregation of revenue**

Turnover is derived from the publication, printing and distribution of newspapers, magazines, books and digital contents primarily in the Chinese language, and provision of travel and travel related services.

Turnover recognised during the quarter is disaggregated as follows:

	(Unaudited) Three months ended 31 December	
	2025 US\$'000	2024 US\$'000
<b>By major products or service lines</b>		
<b>Timing of revenue recognition</b>		
<b>At a point in time</b>		
Sales of newspapers, magazines, books and digital contents, net of trade discounts and returns	8,881	9,697
Travel and travel related services income	108	107
<b>Over time</b>		
Advertising income, net of trade discounts	15,227	17,729
Travel and travel related services income	<u>14,371</u>	<u>10,253</u>
	<u>38,587</u>	<u>37,786</u>

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A10. Turnover and segment information (Continued)**

The Group's turnover and results for the period ended 31 December 2025, analysed by operating segment, are as follows:

	(Unaudited)					Total US\$'000
	Nine months ended 31 December 2025					
	Publishing and printing				Travel and travel related services	
	Malaysia US\$'000	Hong Kong and Taiwan US\$'000	North America US\$'000	Sub-total US\$'000	US\$'000	
<b>Turnover</b>						
Sales of newspapers, magazines, books and digital contents	18,993	7,452	1,322	27,767	-	27,767
Advertising income	25,352	15,370	2,388	43,110	-	43,110
Travel and travel related services income	-	-	-	-	51,358	51,358
	<u>44,345</u>	<u>22,822</u>	<u>3,710</u>	<u>70,877</u>	<u>51,358</u>	<u>122,235</u>
<b>Segment (loss)/ profit before income tax</b>	<u>(1,154)</u>	<u>(6,110)</u>	<u>(2,093)</u>	<u>(9,357)</u>	<u>1,759</u>	<u>(7,598)</u>
Other net unallocated expenses						<u>(405)</u>
Loss before income tax						<u>(8,003)</u>
Income tax credit						<u>83</u>
<b>Loss for the period</b>						<u><u>(7,920)</u></u>
<b>Other segmental information:</b>						
Interest income	1,788	35	2	1,825	106	1,931
Finance costs	-	(1,064)	-	(1,064)	(26)	(1,090)
Depreciation of property, plant and equipment and right-of- use assets	(1,635)	(542)	(68)	(2,245)	(107)	(2,352)
Amortisation of intangible assets (Provision for)/ reversal of loss allowance on financial assets, net	(81)	(12)	-	(93)	(6)	(99)
Share of results of an associate and a joint venture	(15)	-	(7)	(22)	1	(21)
	-	(15)	-	(15)	-	(15)

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A10. Turnover and segment information (Continued)**

The Group's turnover and results for the period ended 31 December 2024, analysed by operating segment, are as follows:

	(Unaudited)					Total US\$'000
	Nine months ended 31 December 2024					
	Publishing and printing				Travel and travel related services	
	Malaysia US\$'000	Hong Kong and Taiwan US\$'000	North America US\$'000	Sub-total US\$'000	US\$'000	
<b>Turnover</b>						
Sales of newspapers, magazines, books and digital contents	20,335	7,488	1,534	29,357	-	29,357
Advertising income	28,729	18,578	2,867	50,174	-	50,174
Travel and travel related services income	-	-	-	-	45,052	45,052
	<u>49,064</u>	<u>26,066</u>	<u>4,401</u>	<u>79,531</u>	<u>45,052</u>	<u>124,583</u>
<b>Segment profit/ (loss) before income tax</b>	<u>2,172</u>	<u>(5,239)</u>	<u>(2,718)</u>	<u>(5,785)</u>	<u>2,137</u>	<u>(3,648)</u>
Other net unallocated expenses						<u>(519)</u>
Loss before income tax						<u>(4,167)</u>
Income tax expense						<u>(573)</u>
<b>Loss for the period</b>						<u><u>(4,740)</u></u>
<b>Other segmental information:</b>						
Interest income	1,868	128	-	1,996	117	2,113
Finance costs	-	(1,289)	-	(1,289)	(7)	(1,296)
Depreciation of property, plant and equipment and right-of-use assets	(2,145)	(577)	(66)	(2,788)	(55)	(2,843)
Amortisation of intangible assets (Provision for)/ reversal of loss allowance on financial assets, net	(266)	(19)	-	(285)	(5)	(290)
Share of results of an associate and a joint venture	(117)	70	(84)	(131)	5	(126)
	-	(17)	-	(17)	-	(17)

**Disaggregation of revenue**

Turnover recognised during the period is disaggregated as follows:

	(Unaudited)	
	Nine months ended 31 December	
	2025 US\$'000	2024 US\$'000
<b>By major products or service lines</b>		
<b>Timing of revenue recognition</b>		
<b>At a point in time</b>		
Sales of newspapers, magazines, books and digital contents, net of trade discounts and returns	27,767	29,357
Travel and travel related services income	490	472
<b>Over time</b>		
Advertising income, net of trade discounts	43,110	50,174
Travel and travel related services income	50,868	44,580
	<u>122,235</u>	<u>124,583</u>

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A10. Turnover and segment information (Continued)**

The segment assets and liabilities as at 31 December 2025 are as follows:

	(Unaudited)			Sub-total US\$'000	Travel and travel related services US\$'000	Elimination US\$'000	Total US\$'000
	Publishing and printing						
	Malaysia US\$'000	Hong Kong and Taiwan US\$'000	North America US\$'000				
<b>Segment assets</b>	<b>139,826</b>	<b>32,560</b>	<b>8,289</b>	<b>180,675</b>	<b>18,100</b>	<b>(3,960)</b>	<b>194,815</b>
Unallocated assets							<u>1,920</u>
<b>Total assets</b>							<u>196,735</u>
<b>Total assets include:</b>							
Investments accounted for using the equity method	-	41	-	41	-	-	41
Additions to:							
Property, plant and equipment and right-of-use assets	1,444	45	18	1,507	20	-	1,527
Intangible assets	137	-	-	137	1	-	138
<b>Segment liabilities</b>	<b>(10,536)</b>	<b>(46,420)</b>	<b>(4,697)</b>	<b>(61,653)</b>	<b>(12,060)</b>	<b>3,960</b>	<b>(69,753)</b>
Unallocated liabilities							<u>(3,535)</u>
<b>Total liabilities</b>							<u>(73,288)</u>

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A10. Turnover and segment information (Continued)**

The segment assets and liabilities as at 31 March 2025 are as follows:

	(Audited)				Travel and travel related services US\$'000	Elimination US\$'000	Total US\$'000
	Publishing and printing			Sub-total US\$'000			
	Malaysia US\$'000	Hong Kong and Taiwan US\$'000	North America US\$'000				
<b>Segment assets</b>	<u>139,992</u>	<u>31,872</u>	<u>8,771</u>	<u>180,635</u>	<u>22,643</u>	<u>(3,877)</u>	<u>199,401</u>
Unallocated assets							<u>1,960</u>
<b>Total assets</b>							<u>201,361</u>
<b>Total assets include:</b>							
Investments accounted for using the equity method	-	24	-	24	-	-	24
Additions to:							
Property, plant and equipment and right-of-use assets	638	250	38	926	537	-	1,463
Intangible assets	103	6	-	109	24	-	133
<b>Segment liabilities</b>	<u>(11,980)</u>	<u>(44,671)</u>	<u>(4,986)</u>	<u>(61,637)</u>	<u>(17,092)</u>	<u>3,877</u>	<u>(74,852)</u>
Unallocated liabilities							<u>(4,245)</u>
<b>Total liabilities</b>							<u>(79,097)</u>

The elimination between segments represents intercompany receivables and payables between segments.

Segment assets consist primarily of property, plant and equipment and right-of-use assets, investment properties, intangible assets, investments accounted for using the equity method, financial assets at fair value through other comprehensive income, inventories, trade and other receivables, financial assets at fair value through profit or loss, short-term bank deposits, and cash and cash equivalents of the operating segments. They mainly exclude deferred income tax assets and income tax recoverable.

Segment liabilities consist primarily of trade and other payables, contract liabilities, bank and other borrowings, lease liabilities and other non-current liabilities of the operating segments. They mainly exclude deferred income tax liabilities and income tax liabilities.

**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A11. Valuation of property, plant and equipment**

There was no revaluation of the Group's property, plant and equipment during the quarter ended 31 December 2025.

**A12. Subsequent material events**

The Company issued an announcement on 16 January 2026 in relation to the cessation of the Group's media operations in Canada (the "Cessation") with effect from 1 February 2026. The Cessation will result in estimated one-off expenses, including staff layoff compensation, of not less than approximately US\$4 million, which will be recognised in the consolidated statement of profit or loss of the Company for the fourth quarter ending 31 March 2026.

Save as disclosed above, there were no subsequent material events of the Group.

**A13. Changes in the composition of the Group**

There were no significant changes in the composition of the Group during the quarter under review.

**A14. Capital commitments**

Capital commitments not provided for as at 31 December 2025 are as follows:

	<b>(Unaudited)</b> <b>US\$'000</b>
Authorised and contracted for	
Property, plant and equipment	481
Intangible assets	23
	<hr/> <b>504</b> <hr/>

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**A. NOTES TO THE FINANCIAL INFORMATION (Continued)**

**A15. Related party transactions**

	<b>(Unaudited)</b>		<b>(Unaudited)</b>	
	<b>Three months ended</b>		<b>Nine months ended</b>	
	<b>31 December</b>		<b>31 December</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>US\$'000</b>	<b>US\$'000</b>	<b>US\$'000</b>	<b>US\$'000</b>
Advertising income received from an associate	<b>(12)</b>	<b>(15)</b>	<b>(31)</b>	<b>(33)</b>
Advertising income received from related companies <i>(note 1)</i>	<b>(82)</b>	<b>-</b>	<b>(102)</b>	<b>(5)</b>
Advertising income received from related parties	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1)</b>
Provision of administrative and content services to a joint venture	<b>(5)</b>	<b>(4)</b>	<b>(15)</b>	<b>(14)</b>
Provision of air tickets and accommodation arrangement services to related companies <i>(note 1)</i>	<b>(25)</b>	<b>(43)</b>	<b>(61)</b>	<b>(87)</b>
Provision of legal services by a related company <i>(note 2)</i>	<b>-</b>	<b>2</b>	<b>59</b>	<b>27</b>
Purchases of air tickets from a related company <i>(note 1)</i>	<b>4</b>	<b>3</b>	<b>9</b>	<b>10</b>
Purchase of mineral water from a related company <i>(note 1)</i>	<b>1</b>	<b>-</b>	<b>1</b>	<b>1</b>
Rental expenses paid to related companies <i>(note 1)</i>	<b>6</b>	<b>7</b>	<b>24</b>	<b>22</b>
Provision of accommodation arrangement services by a related company <i>(note 1)</i>	<b>2</b>	<b>-</b>	<b>2</b>	<b>-</b>

*Notes:*

- 1) Certain shareholders and directors of the Company are shareholders and/or directors of these related companies.
- 2) A former director of a subsidiary of the Company is a partner of the related company.
- 3) All the transactions above have been entered into in the normal course of business and have been charged at predetermined rates agreed mutually by the parties involved.

**B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES' MAIN MARKET LISTING REQUIREMENTS**

**B1. Analysis of performance**

	<b>(Unaudited) Three months ended 31 December</b>			<b>(Unaudited) Nine months ended 31 December</b>		
	<b>2025 US\$'000</b>	<b>2024 US\$'000</b>	<b>% Change</b>	<b>2025 US\$'000</b>	<b>2024 US\$'000</b>	<b>% Change</b>
Turnover	<b>38,587</b>	37,786	+2.1%	<b>122,235</b>	124,583	-1.9%
Loss before income tax	<b>(1,978)</b>	(2,309)	+14.3%	<b>(8,003)</b>	(4,167)	-92.1%
EBITDA loss	<b>(1,330)</b>	(1,547)	+14.0%	<b>(6,393)</b>	(1,851)	-245.4%

For the quarter ended 31 December 2025, the Group's turnover increased by 2.1% year-on-year to US\$38,587,000 from US\$37,786,000, driven by a 39.8% revenue growth in the travel segment, partially offset by a 12.1% revenue decline in the publishing segment.

The Group reported a loss before income tax of US\$1,978,000, representing a 14.3% reduction from the US\$2,309,000 loss recorded in the same quarter last year. Besides increased profit contribution from the travel segment, the improved result was also driven by cost savings, particularly in paper costs, depreciation charges and bad debt provisions.

Compared to the corresponding quarter of the previous year, EBITDA loss for the quarter in review decreased from US\$1,547,000 to US\$1,330,000.

During the current quarter, both the Malaysian Ringgit ("RM") and the Canadian dollar ("C\$") strengthened against the US dollar, resulting in positive currency impacts of approximately US\$827,000 and US\$3,000 on the Group's turnover and loss before income tax respectively.

**Publishing and Printing**

For the quarter under review, the publishing and printing segment's turnover fell 12.1% year-on-year to US\$24,108,000 from US\$27,426,000. The decline stemmed mainly from the publishing sector's challenging operating environment, marked by increasing economic pressure, rapid digital transformation, and shifting consumer behavior.

Despite the lower turnover, the segment's loss before income tax narrowed by 3.5% year-on-year to US\$2,129,000 from US\$2,206,000. The improvement was mainly driven by cost savings, particularly in newsprint costs, reflecting more favourable newsprint prices, as well as depreciation charges and bad debt provisions.

Malaysia's publishing segment recorded an 11.6% decline in turnover, decreasing to US\$15,562,000 from US\$17,606,000 a year earlier. The decline in turnover, which was partially mitigated by ongoing cost-management initiatives and lower paper costs, resulted in the segment reporting a 59.0% decrease in profit before income tax to US\$420,000 from US\$1,025,000 in the same quarter last year. On a more positive note, turnover in Malaysia's publishing segment was supported by higher advertising revenue from special projects and integrated marketing campaigns undertaken to counter the broader slowdown in print and digital media. These initiatives included 'The 2nd MCIL Trend Forum' and the 'CP Outstanding Entrepreneurs Award', as well as a series of AI workshops and year-end promotional campaigns across both online and print platforms. Additional revenue was also generated through themed and commemorative special publications, which collectively helped mitigate the impact of weaker performance in traditional advertising markets.

**B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES'  
MAIN MARKET LISTING REQUIREMENTS**

**B1. Analysis of performance (Continued)**

**Publishing and Printing (Continued)**

Turnover of the Hong Kong and Taiwan publishing segment fell 12.7% to US\$7,340,000 from US\$8,403,000 in the year-ago quarter, mainly due to softer advertising demand. Despite the turnover decline, the segment's loss before income tax narrowed by 11.6% to US\$2,124,000 from US\$2,404,000 in the same quarter last year, supported by ongoing cost-control measures and increased exchange gains. The segment's classified advertising revenue was adversely affected by a slowdown in Hong Kong's recruitment activities, while property advertisements remained subdued amid cautious market conditions. These declines were partially offset by revenue generated from various events held during the quarter, including the 2025 Smart Ageing Expo and the Third (GBA) Hong Kong Schools Expo Education Fair, which contributed positively to the segment's performance in the current quarter.

The North American publishing segment recorded a 14.9% year-on-year decline in turnover to US\$1,206,000 from US\$1,417,000, reflecting prolonged structural challenges facing the print media industry in the region. Despite lower revenue, the segment's loss before income tax improved by 48.6%, narrowing from US\$827,000 to US\$425,000, mainly due to cost savings and funding received from Google for the use of the Group's news content. The continued deterioration in operating conditions led to persistent underperformance of the Group's publishing business in North America. This ultimately resulted in the Group's decision to announce the closure of its North American publishing operations effective from 1 February 2026.

**Travel and travel related services**

The Group's travel segment continued its growth momentum during the current quarter, with turnover rising 39.8% year-on-year to US\$14,479,000 from US\$10,360,000. The growth was primarily driven by increased demand for tours operated by the segment's Hong Kong operation, including its signature CEO-led luxury trips. These luxury trips continued to receive strong support from loyal customers, boosted by new offerings such as cruises aboard the Yangtze Explorer down to the three Gorges of the Yangtze River and luxury train rides along the Silk Road, while Northern Europe Aurora Borealis tours have also seen increased demand. In Canada, Rockies tours remain popular among travellers. Driven by the growth in revenue, the travel segment's profit before income tax improved by 240.4% to US\$303,000 from US\$89,000 in the year-ago quarter.

**Nine months of FY 2025/2026**

For the nine months ended 31 December 2025, the Group's turnover declined by 1.9% to US\$122,235,000 from US\$124,583,000 in the corresponding period last year. The reduction was mainly attributable to prolonged structural challenges facing the print media industry, resulting in the Group's publishing segment recorded a 10.9% year-on-year decline in turnover to US\$70,877,000 from US\$79,531,000. This decrease was partially offset by a 14.0% growth in the travel segment's turnover, which rose to US\$51,358,000 from US\$45,052,000 in the prior-year period. Driven by the decline in turnover, the Group's loss before income tax widened by 92.1% to US\$8,003,000 from US\$4,167,000 in the same period last year.

The Group's EBITDA loss for the period was US\$6,393,000, which was 245.4% higher than the US\$1,851,000 in the corresponding period last year.

During the nine months ended 31 December 2025, the RM strengthened against the US dollar while the C\$ weakened against the US dollar, resulting in a positive currency impact of approximately US\$2,716,000 on the Group's turnover and a negative currency impact of approximately US\$100,000 on the Group's loss before income tax.

**B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES' MAIN MARKET LISTING REQUIREMENTS (Continued)**

**B2. Variation of results against immediate preceding quarter**

	(Unaudited) Three months ended 31 December 2025 US\$'000	(Unaudited) Three months ended 30 September 2025 US\$'000	% Change
Turnover	38,587	40,783	-5.4%
Loss before income tax	(1,978)	(4,022)	+50.8%

The Group's total turnover for the current quarter declined by 5.4% to US\$38,587,000 from US\$40,783,000 in the immediate preceding quarter. The decrease was mainly attributable to a 15.8% decrease in revenue from the travel segment, partially offset by a 2.2% increase in revenue from the publishing segment. The revenue decline in the travel segment was mainly due to seasonal factors, as the immediate preceding quarter was a peak tourism season for its North American tour operations.

Despite the decrease in turnover, the Group's loss before income tax narrowed by 50.8% to US\$1,978,000 from US\$4,022,000 in the immediate preceding quarter, primarily driven by ongoing cost-control measures.

**B3. Current year prospects**

The traditional media industry has been facing structural challenges for an extended period, and these conditions are expected to continue in the remaining quarter of the current financial year. In response, the Group is proactively diversifying its product offerings and enhancing its promotional strategies.

The overall business environment remains challenging, with subdued advertising spending in both Malaysia and Hong Kong. However, recent developments in Hong Kong such as interest rate cuts, stamp duty reductions and a resurgent stock market are expected to boost consumer sentiment and stabilise the residential property market, which may in turn support advertising demand, particularly in the property segment.

For the travel segment, the Group will continue to explore and develop new routes and bespoke itineraries for its luxury customer base, leveraging growing demand for premium and experiential travel offerings.

As part of its ongoing restructuring efforts, the Group expects the cessation of the North American publishing operations will allow it to concentrate resources and management attention on its other business units.

While the outlook remains challenging and uncertain, the Group will maintain strict cost discipline and pursue new revenue opportunities to improve performance for the coming quarters.

**B4. Profit forecast and profit guarantee**

The Group has not provided any profit forecast or profit guarantee in any public document.

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**B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES'**  
**MAIN MARKET LISTING REQUIREMENTS (Continued)**

**B5. Loss before income tax**

Loss before income tax has been arrived at after (charging)/crediting the following items:

	<b>(Unaudited)</b>		<b>(Unaudited)</b>	
	<b>Three months ended</b>		<b>Nine months ended</b>	
	<b>31 December</b>		<b>31 December</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>US\$'000</b>	<b>US\$'000</b>	<b>US\$'000</b>	<b>US\$'000</b>
Exchange gains/ (losses), net	100	(496)	197	(655)
Fair value gains / (losses) on financial assets at fair value through profit or loss, net	66	(278)	(144)	(519)
(Loss)/ gain on disposal of property, plant and equipment, net	(2)	-	3	1
Provision for impairment and write-off of inventories	(35)	(32)	(112)	(116)
Reversal of / (provision for) loss allowance and write-off of trade and other receivables	104	(104)	(21)	(126)

Save as disclosed above and in A10, the other items as required under Part A(16) of Appendix 9B of the Bursa Listing Requirements are not applicable.

**B6. Income tax (credit)/ expense**

Income tax (credit)/expense in the condensed consolidated statement of profit or loss represents:

	<b>(Unaudited)</b>		<b>(Unaudited)</b>	
	<b>Three months ended</b>		<b>Nine months ended</b>	
	<b>31 December</b>		<b>31 December</b>	
	<b>2025</b>	<b>2024</b>	<b>2025</b>	<b>2024</b>
	<b>US\$'000</b>	<b>US\$'000</b>	<b>US\$'000</b>	<b>US\$'000</b>
Current period income tax expense	94	241	225	1,429
Over provision in prior years	(110)	(28)	(100)	(29)
Deferred income tax credit	(31)	(112)	(208)	(827)
	<b>(47)</b>	<b>101</b>	<b>(83)</b>	<b>573</b>

The effective tax rate of the Group for the current quarter and period under review was higher than the Malaysian statutory tax rate of 24% mainly due to losses incurred by certain subsidiaries.

**B7. Status of corporate proposal**

There were no corporate proposals announced but not completed at the latest practicable date, which is not earlier than seven days from the date of issue of this financial information.

**B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES'  
 MAIN MARKET LISTING REQUIREMENTS (Continued)**

**B8. Group borrowings**

The Group's borrowings as at 31 December 2025 are as follows:

	Secured US\$'000	(Unaudited) Unsecured US\$'000	Total US\$'000
<b>Current</b>			
Bank borrowings	<u>33,967</u>	<u>-</u>	<u>33,967</u>

The Group's borrowings were denominated in the following currency:

	(Unaudited) US\$'000
Hong Kong dollars	<u><u>33,967</u></u>

The net gearing ratio of the Group, calculated as net debt over owners' equity, was nil as at 31 December 2025 and 31 March 2025.

**B9. Material litigation**

As at 31 December 2025, there were several libel suits which involved claims against some companies in the Group. The Group has been strongly contesting those claims. Even though the final outcome of the proceedings is still uncertain as of the date this financial information is authorised for issue, the directors of the Company are of the opinion that the respective ultimate liability, if any, will not have a material adverse impact on the Group's financial position.

**B10. Dividend payable**

The interim dividend of US0.10 cents per ordinary share totaling US\$1,630,000 in respect of the year ended 31 March 2025 was paid on 8 July 2025.

The Board of Directors does not recommend any distribution of dividend for the quarter under review.

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**B. ADDITIONAL INFORMATION REQUIRED BY BURSA SECURITIES'  
MAIN MARKET LISTING REQUIREMENTS (Continued)**

**B11. Loss per share attributable to owners of the Company**

	(Unaudited) Three months ended 31 December		(Unaudited) Nine months ended 31 December	
	2025	2024	2025	2024
Loss attributable to owners of the Company (US\$'000)	<u>(1,685)</u>	<u>(2,207)</u>	<u>(7,244)</u>	<u>(4,129)</u>
Weighted average number of ordinary shares in issue excluding shares held as treasury shares	<u>1,621,781,016</u>	<u>1,650,515,026</u>	<u>1,625,049,320</u>	<u>1,665,349,968</u>
Basic loss per share (US cents)	<u>(0.10)</u>	<u>(0.13)</u>	<u>(0.45)</u>	<u>(0.25)</u>
Diluted loss per share (US cents)	<u>(0.10)</u>	<u>(0.13)</u>	<u>(0.45)</u>	<u>(0.25)</u>

The diluted loss per share was the same as the basic loss per share as there were no dilutive potential shares in issue during the quarters and periods ended 31 December 2025 and 2024.

**B12. Pledge of assets**

As at 31 December 2025, certain of the Group's banking facilities were secured by the following:

- (a) first legal charges on certain of the Group's property, plant and equipment with an aggregate carrying value of US\$4,237,000 at 31 December 2025 (At 31 March 2025: US\$4,463,000) and assignment of rental income derived therefrom; and
- (b) corporate guarantees issued by the Company.

On behalf of the Board  
Media Chinese International Limited

Tong Siew Kheng  
Yeung Ying Fat  
Joint Company Secretaries  
23 February 2026