## Next Day Disclosure Return (Equity issuer - changes in issued shares or treasury shares, share buybacks and/or on-market sales of treasury shares)

Instrument:	Equity issuer	Status:	New Submission
Name of Issuer:	Media Chinese International Limited (Incorporated in Bermuda with limited liability)		
Date Submitted:	03 October 2024		

Section I must be completed by a listed issuer where there has been a change in its issued shares or treasury shares which is discloseable pursuant to rule 13.25A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Exchange**") (the "**Main Board Rules**") or rule 17.27A of the Rules Governing the Listing of Securities on GEM of the Exchange (the "**GEM Rules**").

Section I											
1. Class of shares	Ordinary shares	Ту	rpe of shares Not applicable Listed			Listed on the Exchange Yes					
Stock code (if listed)	00685	De	escription				i				
A. Changes in issued sh	A. Changes in issued shares or treasury shares										
Events			Changes in issued shares (excluding treasury shares)			Changes in treasury shares					
			Number of issue shares (excludir treasury shares	ng	As a % of existing number of issued shares (excluding treasury shares) before the relevant event (Note 3)	Number of treasury shares		Issue/ selling price per share (Note 4)		Total number of issued shares	
Opening balance as at <i>(Note 1)</i>	02 October 2024		1,654,15	55,641			574,000			1,654,729,641	
1). Repurchase of shares (sh	hares held as treasury shares)			-1,000	0.00006 %		1,000	нкр	0.225		
Shares repurchased in Hong Kong and held as treasury shares											
Date of changes 03 October 2024											

2). Repurchase of shares (shares held as treasury shares)	-300,000	0.01813 %	300,000	MYR 0.13				
Shares repurchased in Malaysia and held as treasury shares								
Date of changes 03 October 2024								
Closing balance as at (Notes 5 and 6) 03 October 2024	1,653,854,641		875,000		1,654,729,641			
B. Shares redeemed or repurchased for cancellation but not yet cancelled as at the closing balance date (Notes 5 and 6) Not applicable								

Notes to Section I:

- 1. Please insert the closing balance date of the last Next Day Disclosure Return published pursuant to Main Board Rule 13.25A / GEM Rule 17.27A or Monthly Return pursuant to Main Board Rule 13.25B / GEM Rule 17.27B, whichever is the later.
- 2. Please set out all changes in issued shares or treasury shares requiring disclosure pursuant to Main Board Rule 13.25A / GEM Rule 17.27A together with the relevant dates of changes. Each category will need to be disclosed individually with sufficient information to enable the user to identify the relevant category in the listed issuer's Monthly Return. For example, multiple issues of shares as a result of multiple exercises of share options under the same share option scheme or of multiple conversions under the same convertible note must be aggregated and disclosed as one category. However, if the issues resulted from exercises of share options under 2 share option schemes or conversions of 2 convertible notes, these must be disclosed as 2 separate categories.
- 3. The percentage change in the number of issued shares (excluding treasury shares) of the listed issuer is to be calculated by reference to the opening balance of the number of issued shares (excluding treasury shares) being disclosed in this Next Day Disclosure Return.
- 4. In the case of a share repurchase or redemption, the "issue/ selling price per share" shall be construed as "repurchase price per share" or "redemption price per share".

Where shares have been issued/ sold/ repurchased/ redeemed at more than one price per share, a volume-weighted average price per share should be given.

- 5. The closing balance date is the date of the last relevant event being disclosed.
- 6. For repurchase or redemption of shares, disclosure is required when the relevant event has occurred (subject to the provisions of Main Board Rules 10.06(4)(a), 13.25A and 13.31 / GEM Rules 13.13(1), 17.27A and 17.35), even if the repurchased or redeemed shares have not yet been cancelled.

If repurchased or redeemed shares are to be cancelled upon settlement of such repurchase or redemption after the closing balance date, they shall remain part of the issued shares as at the closing balance date in Part A. Details of these repurchased or redeemed shares shall be disclosed in Part B.

- 7. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases.
- 8. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

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Section II must also be completed by a listed issuer where it has made a repurchase of shares which is discloseable under Main Board Rule 10.06(4)(a) / GEM Rule 13.13(1).

## Repurchase report

Secti	on II									
1. Class of shares Ordinary shares		Ordinary shares		Type of shares	Not applicable	Lis	ted on the Exchange	Ye	es	
Stock code (if listed) 00685			Description				•			
А.	Repurchase rep	ort								
Trading date		Number of shares repurchased	Metho	od of repurchase (Note 1)	Repurchase price per share or highest repurchase price per share \$		Lowest repurchase price per share \$		Aggregate price paid \$	
1).	03 October 2024	1,000	On the Excl	hange	HKD 0.225	нкр	0.225 H	HKD	225	
	l number of shares rchased	1,000					Aggregate price paid \$ H	IKD	225	
repu	ber of shares rchased for ellation	0					_			
repu	ber of shares rchased for holding easury shares	1,000								
в.	Additional info	mation for issuer who ha	as a prima	ary listing on the	Exchange					
1).	Date of the resol	ution granting the repurchas	se mandat	te					16 August 2024	
2).	Total number of	shares which the issuer is a	uthorised	to repurchase und	er the repurchase mandate				165,472,964	
3).	Number of share	s repurchased on the Excha	inge or an	other stock exchan	ge under the repurchase manda	te		(a)	875,000	
4).	As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate (a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate									
5).	Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A Up to								03 October 2024	
2. Cla	ass of shares	Ordinary shares		Type of shares	Not applicable	Lis	ted on the Exchange	Ye	es	

Stock code (if listed) 00685 Description Α. **Repurchase report** Repurchase price per share or Number of shares Method of repurchase Lowest repurchase Trading date highest repurchase price per Aggregate price paid \$ repurchased price per share \$ (Note 1) share \$ 1). 03 October 2024 300,000 On another stock exchange MYR 0.13 MYR 0.13 MYR 39.000 **Bursa Malaysia Securities** Berhad Total number of shares 300.000 Aggregate price paid \$MYR 39.000 repurchased Number of shares repurchased for 0 cancellation Number of shares repurchased for holding 300,000 as treasury shares Β. Additional information for issuer who has a primary listing on the Exchange 16 August 2024 1). Date of the resolution granting the repurchase mandate 165,472,964 2). Total number of shares which the issuer is authorised to repurchase under the repurchase mandate (a) 875,000 3). Number of shares repurchased on the Exchange or another stock exchange under the repurchase mandate 0.05288 % 4). As a % of number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate (a) x 100 / number of issued shares (excluding treasury shares) as at the date of the resolution granting the repurchase mandate 03 October 2024 Up to 5). Moratorium period for any issue of new shares, or sale or transfer of treasury shares after the share repurchase(s) set out in Part A (Note 2)

We hereby confirm that the repurchases made on the Exchange set out in Part A above were made in accordance with the Main Board Rules / GEM Rules and that there have been no material changes to the particulars contained in the Explanatory Statement dated 18 July 2024 which has been filed with the Exchange. We also confirm that any repurchases made on another stock exchange set out in Part A above were made in accordance with the domestic rules applying to repurchases on that other stock exchange.

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## Notes to Section II:

- 1. Please state whether the repurchase was made on the Exchange, on another stock exchange (stating the name of the exchange), by private arrangement or by general offer.
- 2. Subject to the carve-out set out in Main Board Rule 10.06(3)(a)/ GEM Rule 13.12, an issuer may not (i) make a new issue of shares, or a sale or transfer of any treasury shares; or (ii) announce a proposed new issue of shares, or a sale or transfer of any treasury shares, for a period of 30 days after any purchase by it of shares, whether on the Exchange or otherwise, without the prior approval of the Exchange.

Section III must also be completed by a listed issuer where it has made a sale of treasury shares on the Exchange or any other stock exchange on which the issuer is listed which is discloseable under Main Board Rule 10.06B / GEM Rule 13.14B.

## Report of on-market sale of treasury shares

Not applicable

Submitted by: Yeung Ying Fat, Tong Siew Kheng

(Name)

Title: Joint Company Secretaries

(Director, Secretary or other Duly Authorised Officer)