Status: New Submission

250,000,000



For the month ended:

30 September 2022

## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

To: Hong Kong Exchanges	s and Clearing Limited									
Name of Issuer:	Media Chinese International Limited (Incorporated in Bermuda with limited liability)									
Date Submitted:	05 October 2022									
I. Movements in Autho	rised / Registered Shar	e Capital								
1. Type of shares	Ordinary shares		Class of shares	Not appli	cable		Listed on SEHK (No	ote 1)	Yes	
Stock code	00685		Description							
	Number of authorised/registered share		d shares	Par value		2	Authorised/registered share capital			
Balance at close of preceding month		2,500,000,0		,000,000	HKD	0.1		HKD		250,000,000
Increase / decrease (-)								HKD		
Balance at close of the month		2,500,000,000			HKD	HKD 0.1				250,000,000

Total authorised/registered share capital at the end of the month: HKD

Page 1 of 6 v 1.0.1

## II. Movements in Issued Shares

1. Type of shares	Ordinary shares		Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes
Stock code	00685		Description			
Balance at close of preceding month		1,687,236,241				
Increase / decrease (-)						
Balance at close of the month		1,687,236,241				

Page 2 of 6 v 1.0.1

ш	<b>Details</b>	Ωf	Movem	ents in	leguad	Shares
	Details	UΙ	MOVEIII	elitə III	ISSUCU	Silaies

- (A). Share Options (under Share Option Schemes of the Issuer) Not applicable
- (B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable
- (C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable
- (D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable
- **(E). Other Movements in Issued Share** Not applicable

Page 3 of 6 v 1.0.1

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

Page 4 of 6 v 1.0.1

## V. Confirmations

Not	ap	pli	ca	bl	le

Submitted by: Yeung Ying Fat, Tong Siew Kheng

Title: Joint Company Secretaries

(Director, Secretary or other Duly Authorised Officer)

## Notes

- 1. SEHK refers to Stock Exchange of Hong Kong.
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please submit additional document.
- 5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "type of shares issuable" should be construed as "type of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
- 6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

Page 5 of 6 v 1.0.1

- . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
- . "type of shares issuable" should be construed as "type of shares redeemed"; and
- . "issue and allotment date" should be construed as "redemption date"

Page 6 of 6 v 1.0.1