

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :31/05/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Media Chinese International Limited	
Date Submitted	04/06/2009	

I. Movements in Authorised Share Capital

(1) Stock code : <u>685</u> Descr	iption :	Ordinary Shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	2,500,000,000	0.10	250,000,000	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	2,500,000,000	0.10	250,000,000	
(2) Stock code : <u>N/A</u> Descr	iption :			
		Par value	Authorised share	
	No. of ordinary shares	(State currency)	capital (State currency)	
Balance at close of preceding month		(State	capital	
Balance at close of preceding month Increase/(decrease)		(State	capital	

### 2. Preference Shares

Stock code : N	I/A Descri	ption :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

### 3. Other Classes of Shares

Stock code : N/A Desc	ription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 250,000,000

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference No. of other class		
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,683,898,241	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,683,898,241	N/A	N/A	N/A	

# III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		into , ement dull			-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option scheme approved on 21/08/2001 with exercise						
price of HK\$1.592 granted on	Nil	Nil	Nil	Nil	Nil	2,321,000
31/08/2001 Ordinary shares (Note 1)						
2. Share option scheme approved on 21/08/2001 with exercise price of HK\$1.32 granted on 29/08/2003 Ordinary shares ( <i>Note 1</i> )	Nil	Nil	Nil	Nil	Nil	779,000
3. Share option scheme approved on 21/08/2001 with exercise price of HK\$1.80 granted on 15/09/2003 Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,200,000
(Note 1)		To		ary shares) nce shares) Other class)	Nil N/A N/A	
Total funds raised dur options (State currenc		from exercise o		N/A		

#### Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A						
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)						
4. N/A						
( / / ) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
		Total	B. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			(	Other class)	N/A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A	_					
	_					
	_					
<u>Starlanda (if listad)</u>						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
5. 10/1						
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
(dd/ iiiii/ y y y y)			Total C. (Ordin	ary shares)	N/A	
				ence shares)	N/A	-
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1N/A		
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	n Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		
2.	Open offer	At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		

No. of new shares of issuer issued during the month pursuant thereto         Type of Issue         Class of shares issuable (N/A (Note 1))         S. Scrip dividend       At price: State currency	sted issuers No. of new
(Note 1)         5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)	shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 6. Repurchase of shares N/A Class of shares N/A cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares N/A redeemed ( <i>Note 1</i> ) 7. Redemption of shares N/A class of shares N/A redeemed ( <i>Note 1</i> ) 7. Redemption of shares N/A class of shares N/A EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
(dd/mm/yyyy)         (dd/mm/yyyy)         6. Repurchase of shares       N/A         repurchase (Note 1)       Cancellation date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       Class of shares         7. Redemption of shares       N/A         redeemed (Note 1)       Redemption date :         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyyy)       EGM approval date:	
6. Repurchase of shares       Cancellation date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)	<u> </u>
shares       (dd/mm/yyyy)         EGM approval date:       (dd/mm/yyyy)         EGM approval date:       (dd/mm/yyyy)         Class of shares       N/A         redeemed (Note 1)       Redemption date :         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       EGM approval date:      <	
(dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (class of shares N/A redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable N/A	
7. Redemption of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
7. Redemption of shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	
(dd/mm/yyyy)	
8. Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy)	
EGM approval date: (dd/mm/yyyy)	

			I	For Main Boar	d and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	N/A		
	2		EGM approval date: (dd/mm/yyyy)			
10.	Other (Please specify)	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	N/A		
			EGM approval date: (dd/mm/yyyy)	<u></u>		
				Ordinary share eference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (i	f any):
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Submitted by: Law Yuk Kuen, Rita
Company Secretary

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.