

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
Name of Issuer Med	ia Chinese International	Limited	
Date Submitted 01/0	6/2011		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : <u>685</u> Des	scription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,500,000,000	0.10	250,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	0.10	250,000,000
(2) Stock code : N/A Des	scription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/05/2011

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2. Preference Shares Stock code : N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 250,000,000

II. Movements in Issued Share Capital

	No. of ordina	ry shares	No. of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,684,586,241	N/A	N/A	N/A	
Increase/ (decrease) during the month	600,000	N/A	N/A	N/A	
Balance at close of the month	1,685,186,241	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the is	ssuer)		N. C. 1. C.	N T C 1 C
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
including EGM approval date					the month pursuant	as at close of the month
(dd/mm/yyyy) and -		Movement during	g the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option	Granca	Exercised	Cuncence	Бироси		
scheme						
approved on						
21/08/2001						
with exercise						
price of	Nil	300,000	Nil	Nil	300,000	1,515,000
HK\$1.592						
granted on						
31/08/2001						
Ordinary shares						
						-
(Note 1)						
2. Share option						
scheme						
approved on						
21/08/2001						
with exercise						
price of	Nil	Nil	Nil	Nil	Nil	573,000
HK\$1.32						
granted on						
29/08/2003						
Ordinary shares						
(Note 1)						
3. Share option						
scheme						
approved on						
21/08/2001						
with exercise						
	Nil	300,000	Nil	Nil	300,000	600,000
price of HK\$1.80						
granted on 15/09/2003						
Ordinary shares						
(Note 1)		T-4	ol A (Omalia	omi obomoo)	600 000	
		100	al A. (Ordin	nce shares)	600,000 N/A	
				Other class)	N/A N/A	
Total funds 1 1	ina tha	· fuomo overrier : C		Juici Class)	11///1	
Total funds raised dur options (State current		i mom exercise of		N/A		
options (state current	737		-	11//1		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	пошп	month		
Stock code (if listed) Class of shares	_ _ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares	- 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_				
3. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
i de la companya de		

Other Move	ements in Issue	ed Share C	apital					
Type of	Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	able	N/A		
1. Rights	issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
				Class of shares issua (Note 1)	able	N/A		
2. Open o	ffer	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
							-	
				Class of shares issua (Note 1)	able	N/A		
3. Placing	Ţ		State currency	 Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
				Class of shares issua (Note 1)	able	N/A		
4. Bonus	issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

					For Main Boa	ard and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend A	t price : State currence	ey	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				AGM approval date: (dd/mm/yyyy)			
							-
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue A	t price : State current	ey ——	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
							· -

For Main Board and GEM listed issuers

				or Main Board	and GEM IIS	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer which
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					thereto	close of the
	Type of Issue					month
	Type of Issue					Шони
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Total E. (C	Ordinary shares	s) N/A	
				eference shares		
			(110	(Other class		
						·
				-	•	•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	600,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	•	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	•	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sho	are Capital").)

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Remarks (if any):			
Submitted by:	Law Yuk Kuen, Rita		_
Title:	Company Secretary		
	Secretary or other duly authoris		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.