

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	uring Limited		
Name of Issuer Medi	ia Chinese International	Limited	
Date Submitted 06/02	1/2012		
I. Movements in Authorised Share C	apital		
1. Ordinary Shares			
(1) Stock code : 685 Des	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,500,000,000	0.10	250,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	0.10	250,000,000
(2) Stock code : N/A Des	cription:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/12/2011

\sim	Preference	C1
,	Preterence	Shares
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Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital
	No. of other	Par value (State	Authorised share
Stock code : N/A Descr	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (HK\$): 250,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,687,241,241	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	N/A	N/A	N/A	
Balance at close of the	1 (05 041 041				
month	1,687,241,241	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement duri	ng the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and — class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
issuable	Granted	Lacreised	Cancenda	Lapsed		
(Note 1)						
N/A						
(/ /)						
(Note 1)						
(/ /)						
shares						
(Note 1)						-
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			•	nce shares)	N/A	
				Other class)	N/A	
Total funds raised dur options (State currenc		n from exercise o	of	N/A		
F			-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / /Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	outstanding	month	пошп	month		
Stock code (if listed) Class of shares	_ _ _ 					
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares	- 					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		_				
3. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	_					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)				nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
shares (Note 1)		
3. N/A		
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Move	ements in Issue	ed Share C	apital					
Type of	Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issua (Note 1)	able	N/A		
1. Rights	issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
				Class of shares issua (Note 1)	able	N/A		
2. Open o	ffer	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
							-	
				Class of shares issua (Note 1)	able	N/A		
3. Placing	Ţ		State currency	 Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				
				Class of shares issua (Note 1)	able	N/A		
4. Bonus	issue			Issue and allotment date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers

					For Main Boa	ard and GEM lis	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend A	t price : State currence	ey	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)			
				AGM approval date: (dd/mm/yyyy)			
							-
				Class of shares redeemed (Note 1)	N/A		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
				Class of shares issuable (Note 1)	N/A		
8.	Consideration issue A	t price : State current	ey ——	Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)			
							· -

For Main Board and GEM listed issuers

			10	or Main Doar	a and OEM ns	
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	**					
			Class of shares issuable	N/A		
			(Note 1)			
			(11010-1)			
9.	Capital		Issue and allotment			
	reorganisation		date: (dd/mm/yyyy)			
			ECM			
			EGM approval date:			
			(dd/mm/yyyy)			
						· -
			Class Calassa is all	N/A		
			Class of shares issuable	IN/A		
		_	(Note 1)			
10.	Other	At price: State	 Issue and allotment 			
	(Please specify)	currency	date : (dd/mm/yyyy)			
			date: (dd/iiiii/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)			
						-
			Total E. (Or	rdinary share	s) N/A	
				ference share		•
			(110)	(Other class		•
				(Sinci clus		•

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sh	are Capital").)

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Remarks (if any):			
Submitted by:	Law Yuk Kuen, Rita		_
Title:	Company Secretary		
	Secretary or other duly authoris		

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.