

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	d Clearin	g Limited						
Name of Issuer Media Chinese International Limited Oate Submitted 08/05/2014								
I. Movements in Authorised Sh	nare Capi	tal						
1. Ordinary Shares								
(1) Stock code : <u>685</u>	Descrip	otion:	Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding n	nonth	2,500,000,000	0.10	250,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the month		2,500,000,000	0.10	250,000,000				
(2) Stock code : N/A	Descri	otion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding r	nonth							
Increase/(decrease)								
Balance at close of the month								

30/04/2014

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Stock code : N/A Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital
		(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No. of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,687,239,241	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,687,239,241	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Total funds raised during the month from exercise of

options (State currency)

issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Cancelled Granted Exercised Lapsed (*Note 1*) N/A) shares (*Note 1*) (/ /) shares (*Note 1*) Total A. (Ordinary shares) N/A(Preference shares) N/A (Other class) N/A

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) (Other class) N/A

Convertibles (i.e. Convertible in	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2. N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3. N/A	<u></u>					
						
Stock code (if listed)	-				· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4. N/A						
	_					
	<u> </u>					
Stools and (if listed)					·	
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
(dd/IIIII/yyyy)			Total C. (Ordin	nory choroc)	N/A	
				ence shares)	N/A	-
				Other class)	N/A N/A	-
			(11/11	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>		
	-	
(/ /)		
shares (Note 1)		. <u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	•

Other Movements in	Issued Share Capital			No. of new	No. of new
Type of Issue				shares of issuer issued during the month pursuant thereto	shares of
		Class of shares issuable (Note 1)	N/A		
1. Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			
					-
		Class of shares issuable (Note 1)	N/A		
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			
		Class of shares issuable (Note 1)	N/A		
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			
		Class of shares issuable (Note 1)	N/A		
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)			
		EGM approval date: (dd/mm/yyyy)			

For Main Board and GEM listed issuers

			F	or Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
5.	Scrip dividend At price:	State currency —	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares repurchased (Note 1)	N/A		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)			
			AGM approval date: (dd/mm/yyyy)			
			Class of shares redeemed (<i>Note 1</i>)	N/A		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)	N/A		
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
1						

For Main Board and GEM listed issuers

N/A

N/A

N/A

(2)

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
			Class of shares issuable (Note 1)	N/A		
10.	Other (Please specify)	At price : State currency	- Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)			
				dinary share erence share (Other cla	es) N/A	- - -
То	otal increase / (decre	ase) in ordinary shares during	g the month (i.e. Total of A to E)	:	(1)	Nil

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):		
Submitted by:	Law Yuk Kuen, Tong Siew Kheng	
Title:	Joint Company Secretaries_	
(Director, S	ecretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.