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MEDIA CHINESE INTERNATIONAL LIMITED

世界華文媒體有限公司

(Incorporated in Bermuda with limited liability)

(Malaysia Company No. 995098-A)

(Hong Kong Stock Code: 685)

(Malaysia Stock Code: 5090)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

22 July 2016

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir Tiong Hiew King, Dato' Sri Dr Tiong Ik King, Mr Tiong Kiew Chiong, Mr Ng Chek Yong and Mr Leong Chew Meng, being executive directors; Ms Tiong Choon, being non-executive director; and Mr David Yu Hon To, Datuk Chong Kee Yuon and Mr. Khoo Kar Khoon, being independent non-executive directors.

SUSPENSION OF SECURITIES

MEDIA CHINESE INTERNATIONAL LIMITED

Type	Announcement
Subject	SUSPENSION OF SECURITIES
Description	MEDIA CHINESE INTERNATIONAL LIMITED ("MCIL" OR THE "COMPANY")

The Board of Directors of MCIL wishes to announce that Bursa Malaysia Securities Berhad ("**Bursa Securities**") has approved its request for trading suspension pending release of an announcement in relation to the disposal of shares of One Media Group Limited ("**OMG**") ("**Proposed Disposal**").

The request for suspension is made under Paragraph 3.1(c) of Practice Note 2 on Requests for Suspension of the Main Market Listing Requirements of Bursa Securities, pending the publication of an announcement containing certain inside information of the Company in relation to, among other things, the share transfer agreement which was signed today relating to the Proposed Disposal.

OMG is required to obtain approval and clearance from the Securities & Futures Commission of Hong Kong ("**SFC**") prior to the publication of the announcement pertinent to the share transfer agreement and other ancillary matters(1).

As MCIL is a party to the Proposed Disposal, MCIL will concurrently be suspended on The Stock Exchange of Hong Kong Limited ("**HKEX**") pending the clearance of the announcement of OMG by the SFC. As MCIL is also listed on Bursa Securities, the Company has also simultaneously requested for suspension on Bursa Securities. Accordingly, trading in the shares of MCIL will be suspended and uplifted simultaneously on both Bursa Securities and HKEX.

Note:

*(1) Upon completion of the Proposed Disposal, the purchaser would be required under Rule 26.1 of the Hong Kong Code on Takeovers and Mergers ("**Hong Kong Takeovers Code**") to make an unconditional mandatory general cash offer to acquire all the issued shares of OMG that are not owned or agreed to be acquired by the purchaser and/or parties acting in concert with it. Accordingly, in respect of OMG the offer period (as defined under the Hong Kong Takeovers Code) has commenced and OMG is required to obtain approval and clearance from the SFC prior to the publication of the announcement.*

For information purposes, Rule 26.1 of Hong Kong Takeovers Code states that subject to the granting of a waiver by the executive director of the Corporate Finance Division of the SFC, when any person acquires 30% or more of the voting rights of a company, that person shall extend offers to the holders of each class of equity share capital of the company and also to the holders of any class of voting non-equity shares in which such person, or persons acting in concert with him, holds shares.

This announcement is dated 22 July 2016.

Announcement Info

Company Name	MEDIA CHINESE INTERNATIONAL LIMITED
Stock Name	MEDIAC
Date Announced	22 Jul 2016

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Category General Announcement for PLC
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Reference Number GA1-22072016-00100
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