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MEDIA CHINESE INTERNATIONAL LIMITED

世界華文媒體有限公司

(Incorporated in Bermuda with limited liability)

(Malaysia Company No. 995098-A)

(Hong Kong Stock Code: 685)

(Malaysia Stock Code: 5090)

**CLARIFICATION ANNOUNCEMENT
IN RELATION TO
PROPOSED ACQUISITION OF SALE PROPERTY**

Reference is made to the announcement of the Company dated 31 May 2012 relating to the proposed acquisition of a parcel of industrial land situated in Selangor, Darul Ehsan, Malaysia on which two single storey warehouses, a pump house and a guard house are erected (the "Announcement"). Unless otherwise defined in this announcement, capitalised terms defined in the Announcement shall have the same meanings as used herein. The Company provides further information relating to the Proposed Acquisition in the announcement.

To the best of the knowledge of the Group's management having made reasonable enquiries and based on information provided by the Vendor, the net profit before taxation attributable to the Sale Property for the two years ended 31 March 2012 were approximately RM566,000 (equivalent to approximately US\$178,000) and approximately RM597,000 (equivalent to approximately US\$188,000), respectively, while the net profit after taxation attributable to the Sale Property for the two years ended 31 March 2012 were approximately RM424,000 (equivalent to approximately US\$133,000) and approximately RM448,000 (equivalent to approximately US\$141,000), respectively.

For the purpose of this announcement, the currency exchange rate of RM3.182 = US\$1.00 is adopted.

By order of the Board
Media Chinese International Limited
Tiong Kiew Chiong
Director

5 June 2012

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir Tiong Hiew King, Dato' Sri Dr Tiong Ik King, Mr Tiong Kiew Chiong, Mr Ng Chek Yong and Ms Siew Nyoke Chow, being executive directors; Mr Leong Chew Meng, being non-executive director; and Mr David Yu Hon To, Tan Sri Dato' Lau Yin Pin and Temenggong Datuk Kenneth Kanyan Anak Temenggong Koh, being independent non-executive directors.