日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Media Chinese International Limited (Incorporated in Bermuda with limited liability)
Date Submitted	03/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>685</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	_			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$ 250,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	<u>1,687,236,241</u>	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,687,236,241	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	on Schemes of	f the Issuer)			
Particulars of	· · ·		· · · · ·			No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	lovement durin	ig the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and class of shares						
class of shares issuable	Crontod	Evereiged	Cancelled	Loncod		
	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
(/ /)						
shares						
(Note 1)						
2.						
<u> </u>						
shares				·		
(Note 1)						
_						
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	rv shares)	N/A	
		10101	(Preferenc		N/A	
			•	her class)	N/A	
-			•	nei ciass)	N/A	
Total funds raised d		ith from exercis	se	NI/A		
of options (State cu	nency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	ose of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
							<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>	/					
(/ /)							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
			<u> </u>				
Stock code (if listed)							
Class of shares							
incurable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	١					
(/					
			Total B.		ary shares)	N/A	_
					ce shares)	N/A	_
				(0	ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Ţ	Total C. (Ordina			-
				ce shares) ther class)		-
			(U		11/7	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including FCM approval data (dd/mm/uuuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. <u>N</u> /A	-	
	-	
(/ /)		
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	-	
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
		-

Oth	ner Movements	in Issued Sha	ire Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue mon Class of shares issue and allotment date: (dd/mm/yyyy) NA S. Scrip dividend At price: State currency Issue and allotment date: Issue and allotment (dd/mm/yyyy) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) Cancellation date: (/ /) (d/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) (/ /) Redemption of shares N/A Redemption date: (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A Redemption date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: N/A Issue and allotment issue Issue and allotment issue issue and allotment issue and allotm							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At price : State currency		Type of Issue						month
S. Schp dividend At price: currency date: (d/mm/yyyy) (/ /) EGM approval date: (/ /)					N/A			
(dd/mm/yyyy) (/ / /) 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares N/A 8. Consideration At price : State currency Issue and allotment issue Issue and allotment date : (dd/mm/yyy) Issue and allotment date : (dd/mm/yyy) (/ /) EGM approval date: Issue and allotment date : (dd/mm/yyy)	5.	Scrip dividend	At price :		(/ /)		
6. Repurchase of shares repurchased (Note 1)					(/ /)		
6. Repurchase of shares repurchased (Note 1)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A Redemption date : (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: N/A					N/A			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 7. Redemption of shares N/A redeemed (Note 1) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment issue Issue and allotment date : (dd/mm/yyyy) EGM approval date: Issue and allotment date : (dd/mm/yyyy)	6.	Repurchase of shares			(/ /)		
7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Class of shares N/A issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)					(/ /)		
7. Redemption of shares Redemption date : (dd/mm/yyyy) (/ /) 8. Consideration issue At price : State currency Class of shares N/A issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)								
shares (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date:					N/A			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: Issue is issue	7.			Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:				EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date:								
issue At price currency date : (dd/mm/yyyy) (/ /) EGM approval date:					N/A			
EGM approval date: (dd/mm/yyyy) (/ /)	8.		At price :		(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares N/A issuable (Note 1)		
9.	reorganisation		Issue and allotment date : (dd/mm/yyyy) (/ /)		
			EGM approval date: (dd/mm/yyyy) (/ /)		
			Class of shares N/A issuable (Note 1)		
10.	Other (Please specify) At price :	State	Issue and allotment (/ /) date:(dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	rv	
			` share:	s) N/A	_
			(Preference share (Other class)		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations – N/A

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Tin Suk Han, Tong Siew Kheng</u>

Title: Joint Company Secretaries (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.