

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

| (dd/mm/yyyy) :                |          | 31/01/2019             |                                  |   |
|-------------------------------|----------|------------------------|----------------------------------|---|
| To : Hong Kong Exchanges      | and Clea | ring Limited           |                                  |   |
| Name of Issuer Date Submitted |          | Chinese Internation    | al Limited                       |   |
| Date Submitted                | 11/02/20 | 719                    |                                  |   |
| I. Movements in Authorised    | Share Ca | apital                 |                                  |   |
| 1. Ordinary Shares            |          |                        |                                  |   |
| (1) Stock code : <u>685</u>   | Descrip  | otion:                 | Ordinary                         | Shares                                    |
|                               |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir  | ng month | 2,500,000,000          | HK\$ 0.10                        | HK\$ 250,000,000                          |
| Increase/(decrease)           |          | Nil                    |                                  | Nil                                       |
| Balance at close of the mon   | th       | 2,500,000,000          | HK\$ 0.10                        | HK\$ 250,000,000                          |
| (2) Stock code : N/A          | Descrip  | otion:                 |                                  |   |
|                               |          | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of precedir  | ng month |                        |                                  |   |
| Increase/(decrease)           |          |                        |                                  |   |
| Balance at close of the mon   | th       |                        |                                  |   |

| 2. Preference Shares                     |                     |                                |                                  |   |  |  |  |  |
|--|---------------------|--------------------------------|----------------------------------|---|--|--|--|--|
| Stock code :                             | N/A Descript        | tion :                         |                                  |   |  |  |  |  |
|  |                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of preceding month      |                     |                                |                                  |   |  |  |  |  |
| Increase/(decrease)                      | _                   |                                |                                  |   |  |  |  |  |
| Balance at close of th                   | e month _           |                                |                                  |   |  |  |  |  |
| 3. Other Classes of S                    | hares               |                                |                                  |   |  |  |  |  |
| Stock code :                             | N/A Descript        | tion :                         |                                  |   |  |  |  |  |
|  |                     | No. of other classes of shares |                                  | Authorised share capital (State currency) |  |  |  |  |
| Balance at close of pr                   | eceding month_      |                                |                                  |   |  |  |  |  |
| Increase/(decrease)                      | _                   |                                |                                  |   |  |  |  |  |
| Balance at close of th                   | e month _           |                                |                                  |   |  |  |  |  |
| Total authorised share (State currency): | e capital at the er | nd of the month                |                                  | 250,000,000                               |  |  |  |  |
| II. Movements in Issu                    | ed Share Capital    | I                              |                                  |   |  |  |  |  |
|  | No. of ordir        | nary shares<br>(2)             | No of preference shares          | e No. of other classes of shares          |  |  |  |  |
| Balance at close of preceding month      | 1,687,236,241       | N/A                            | N/A                              | N/A                                       |  |  |  |  |
| Increase/ (decrease) during the month    | Nil                 | N/A                            | N/A                              | N/A                                       |  |  |  |  |
| Balance at close of the month            | 1,687,236,241       | N/A                            | N/AN/A                           |   |  |  |  |  |

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A ( / / ) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Warrants to Issue Shares of the  | e Issuer which                  | are to be List                                    | ted       |   |     |   |
|--|---------------------------------|---|-----------|---|-----|---|
| Description of warrants (Date of expiry - dd/mm/yyyy)                    | Currency<br>of nominal<br>value | Nominal valu<br>at close of<br>preceding<br>month |           | Nominal value<br>at close of the<br>month |     | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |                                 |   |           |   |     |   |
|  |                                 |   |           |   |     |   |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)         |                                 |   |           |   |     |   |
| Subscription price   |                                 |   |           |   |     |   |
| EGM approval date (if applicable) (dd/mm/yyyy)  2. N/A                   | ( / /                           | )   |           |   |     |   |
|  |                                 |   |           |   |     |   |
| ( / / ) Stock code (if listed)   |                                 |   |           |   |     | -   |
| icauchla (Nota 1)  |                                 |   |           |   |     |   |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | ( / /                           | )   | _         |   |     |   |
|  |                                 |   |           |   |     |   |
|  |                                 |   |           |   |     | _   |
| Cubocription price   |                                 |   |           |   |     |   |
| Subscription price EGM approval date                                     |                                 |   |           |   |     |   |
| (if applicable)  | ( / /                           | )   |           |   |     |   |
|  |                                 |   |           |   |     |   |
|  |                                 |   |           |   |     |   |
|  |                                 |   |           |   |     |   |
| Subscription price   |                                 |   |           |   |     |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                           | ( / /                           | )   |           |   |     |   |
|  |                                 | Tota  |           | ary shares)                               | N/A | _   |
|  |                                 |   | (Preferen | ce shares)                                | N/A | _   |
|  |                                 |   | (0        | ther class)                               | N/A |   |

| Convertibles (i.e. Convertible  | Currency<br>amount<br>outstandii | of<br>t | Amount at close of preceding month | Converted<br>during the<br>month | Amount at close of the month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|----------------------------------|---------|------------------------------------|----------------------------------|------------------------------|---|---|
| 1. N/A  | _                                |         |                                    |                                  |                              |   |   |
|   | _                                |         |                                    |                                  |                              |   |   |
|   | <u> </u>                         |         |                                    |                                  |                              |   |   |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) |                                  |         |                                    |                                  |                              |   |   |
| (dd/mm/yyyy))   | ( / /                            | )       |                                    |                                  |                              |   |   |
| 2. N/A  | _                                |         |                                    |                                  |                              |   |   |
|   | _                                |         |                                    |                                  |                              |   |   |
| -   | <u> </u>                         |         |                                    |                                  |                              |   |   |
| Stock code (if listed)  | _                                |         |                                    | _                                |                              |   |   |
| Class of shares   |                                  |         |                                    |                                  |                              |   |   |
| issuable (Note 1) Subscription price  |                                  |         | <u></u>                            |                                  |                              |   |   |
| EGM approval date   |                                  |         |                                    |                                  |                              |   |   |
| (if applicable)   | 1 1 1                            | `       |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)<br>3. N/A  | ( / /                            |         |                                    |                                  |                              |   |   |
| 3. IV/A   |                                  |         |                                    |                                  |                              |   |   |
|   | _                                |         |                                    |                                  |                              |   |   |
|   |                                  |         |                                    |                                  |                              |   |   |
| Stock code (if listed)<br>Class of shares   |                                  |         |                                    |                                  |                              |   |   |
| issuable (Note 1)   |                                  |         |                                    |                                  |                              |   |   |
| Subscription price  |                                  |         |                                    |                                  |                              |   |   |
| EGM approval date (if applicable)   |                                  |         |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)  | ( / /                            | )       |                                    |                                  |                              |   |   |
| 4. N/A  |                                  |         |                                    |                                  |                              |   |   |
|   | _                                |         |                                    |                                  |                              |   |   |
|   | <u>—</u>                         |         |                                    |                                  |                              |   |   |
| Stock code (if listed)  |                                  |         |                                    |                                  |                              |   | -   |
| Class of shares   |                                  |         |                                    |                                  |                              |   |   |
| issuable (Note 1)   |                                  |         |                                    |                                  |                              |   |   |
| Subscription price<br>EGM approval date   |                                  |         |                                    |                                  |                              |   |   |
| (if applicable)   |                                  |         |                                    |                                  |                              |   |   |
| (dd/mm/yyyy)  | ( / /                            | )       |                                    | T. (-1.0. (0. "                  |                              | <b>N</b> 1/A  |   |
|   |                                  |         |                                    | Total C. (Ordina<br>Preferen     | ary shares)<br>ce shares)    | N/A<br>N/A  | _   |
|   |                                  |         |                                    |                                  | ther class)                  | N/A   | _   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes)  |  |   |
|--|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy) if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A   |  |   |
|  |  |   |
|  |  |   |
|  | <u> </u>   |   |
|  | / )  |   |
| shares (   | Note 1)  |   |
|  |  |   |
| 2. N/A   |  |   |
| Z. <u>IV/A</u>   |  |   |
|  |  |   |
|  |  |   |
|  | / )  |   |
| shares (   | Note 1)  |   |
|  | 11010 17   |   |
| 2 N/A  |  |   |
| 3. <u>N/A</u>  |  |   |
|  |  |   |
|  |  |   |
|  | /  |   |
| shares (   | Note 1)  |   |
| Stidles [  | Note 1)  | - <u></u>   |
|  |  |   |
| Total D. (Ordinary   |  | <u>_</u>  |
| (Preference  | shares) N/A  | -   |
|  | r class) N/A   | -   |
| (Oute  | 1 01400)   | -   |
|  |  |   |

| Ot | her Movements i | n Issued Sh | are Capital        |   |       |   | No of now   | No of now   |
|----|-----------------|-------------|--------------------|---|-------|---|---|---|
|    | Type of Issue   |             |                    |   |       |   | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|    | Type of issue   |             |                    |   | N1/A  |   |   |   |
|    |                 |             |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 1. | Rights issue    | At price :  | State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                 |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                 |             |                    | Class of shares                         | N/A   |   |   |   |
|    |                 |             |                    | issuable (Note 1)                       |       |   |   |   |
| 2. | Open offer      | At price :  | State currency     | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                 |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                 |             |                    |   |       |   |   |   |
|    |                 |             |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 3. | Placing         | At price :  | State              | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                 |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                 |             |                    |   |       |   |   | _   |
|    |                 |             |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 4. | Bonus issue     |             |                    | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                 |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
|    |                 |             |                    |   |       |   | _   |   |
|    |                 |             |                    | Class of shares issuable (Note 1)       | N/A   |   |   |   |
| 5. | Scrip dividend  | At price :  | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |   |   |
|    |                 |             |                    | EGM approval date: (dd/mm/yyyy)         | ( / / | ) |   |   |
| 1  |                 |             |                    |   |       |   |   | _   |

|     | Type of Issue                 |            |                    |                     |                            |    |                   |               | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|-------------------------------|------------|--------------------|---------------------|----------------------------|----|-------------------|---------------|---|---|
|     |                               |            |                    | Class<br>repurcha   | of shares<br>ased (Note 1) | _  | N/A               |               |   |   |
| 6.  | Repurchase of shares          |            |                    | Cancella<br>(dd/mm/ | ation date :<br>'yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    | EGM ap              | proval date:<br>′yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    | Class<br>redeem     | of shares                  |    | N/A               |               |   |   |
| 7.  | Redemption of shares          |            |                    | Redemp<br>(dd/mm/   | otion date :<br>/yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    | EGM ap<br>(dd/mm/   | proval date:<br>/yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    |                     |                            |    | NI/A              |               |   |   |
|     |                               |            |                    | Class<br>issuable   | of shares<br>(Note 1)      | _  | N/A               |               |   |   |
| 8.  | Consideration issue           | At price : | State currency ——— |                     | nd allotment<br>d/mm/yyyy) | (  | / /               | )             |   |   |
|     |                               |            |                    | EGM ap              | proval date:<br>⁄yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    | Class<br>issuable   | of shares (Note 1)         |    | N/A               |               |   |   |
| 9.  | Capital reorganisation        |            |                    |                     | nd allotment<br>d/mm/yyyy) | (  | / /               | )             |   |   |
|     |                               |            |                    | EGM ap<br>(dd/mm/   | proval date:<br>'yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    | Class<br>issuable   | of shares                  |    | N/A               |               | <u> </u>  |   |
| 10. | . Other<br>(Please specify) A | At price : | State currency     |                     | nd allotment<br>d/mm/yyyy) | (  | / /               | )             |   |   |
|     |                               |            |                    | EGM ap              | proval date:<br>/yyyy)     | (  | / /               | )             |   |   |
|     |                               |            |                    |                     | Total                      | E. |                   | dinar<br>ares |   |   |
|     |                               |            |                    |                     | (Prefe                     |    | nce sh<br>Other o | ares          | s) N/A  | -<br>-<br>-   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)         | Nil          |
|---|--------------|
| (2)   | N/A          |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):           | N/A          |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):     | N/A          |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any):                                      |
|--|
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|  |
| Submitted by:Tin Suk Han, Tong Siew Kheng              |
| Title: Joint Company Secretaries                       |
| (Director, Secretary or other duly authorised officer) |
|  |
|  |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.