日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Media Chinese International Limited
Date Submitted	02/11/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>685</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A De	scription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding m	onth		
Increase/(decrease)			_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			
Increase/(decrease	e)	-			
Balance at close o	f the mon	th _			

Total authorised share capital at the end of the month (*State currency*) :

HK\$ 250,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	<u>1,687,236,241</u>	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	<u>1,687,236,241</u>	N/A	N/A	N/A		

Chara Ontiona	/	Option Schemes	
Share Upplions i	under Share	Uppion Schemes	or me issuen

M anted	ovement durin	ng the month	Lapsed		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Lapsed	the month pursuant	issued pursuant thereto as at close of
			Lapsed		thereto as at close of
			Lapsed		
anted	Exercised	Cancelled	Lapsed		
anted	Exercised	Cancelled	Lapsed		
anted	Exercised	Cancelled	Lapsed		
		Gancellea	Lapsou		
	-				
	Total				
		(Ot	her class)	N/A	
	th from exercis	se			
;y)			N/A		
		the month from exercis	(Preference (Ot the month from exercise		(Preference shares) N/A (Other class) N/A the month from exercise

Warrants to Issue Shares of the	lssuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
			<u> </u>				
Subscription price							
(if applicable)							
	(/ /)					
<u>2. N/A</u>							
(/ /) Stock code (if listed)							
Class of shares							
iccurchia (Nata 1)							
Subscription price							
EGM approval date							
(if applicable)	, , , ,	``					
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>							
Class of shares							
EGM approval date (if applicable)							
	(/ /)					
4. N/A)	,				
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
			T . · · F		·····	N1/A	
			Total B		ary shares)		-
					ce shares) ther class)		-
				U)	nii ciass)	IN/A	-

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
2. 17	_					
	_					
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,					
	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy)	(//)					
	(' ')		Total C. (Ordina	ary shares)	N/A	
				ce shares)		-
				ther class)		-
			(-	/		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
shares (Note 1)	-	<u> </u>
3. <u>N/A</u>	_	
	-	
	-	
Total D. (Ordinary shares)	N/A	-
(Preference shares) (Other class)	N/A N/A	-
(Other class)	IN/A	-

	ner Movements ir	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					N/A	\		
				Class of shares issuable (Note 1)	IN/ <i>F</i>	`		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N//	A		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/#	۹ 		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N//	A		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N//	A		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				sha is: duri m pur	of new ares of suer sued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A	_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration At price : issue	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A	_		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares issuable <i>(Note 1)</i>	N/A	_		
10.	. Other (Please specify) At price :	State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total I (Prefe		ares) ares)	N/A N/A N/A	- -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by:
Title: Joint Company Secretaries (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.