

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/11/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Media Chinese International Limited

Date Submitted 05/12/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |                           |                                  |   |
|--|---------------------------|----------------------------------|---|
| (1) Stock code : <u>685</u> Description : <u>Ordinary Shares</u> |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | <u>2,500,000,000</u>      | <u>HK\$ 0.10</u>                 | <u>HK\$ 250,000,000</u>                         |
| Increase/(decrease)  | <u>Nil</u>                |                                  | <u>Nil</u>                                      |
| Balance at close of the month                                    | <u>2,500,000,000</u>      | <u>HK\$ 0.10</u>                 | <u>HK\$ 250,000,000</u>                         |
| (2) Stock code : <u>N/A</u> Description : _____                  |                           |                                  |   |
|  | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                              | _____                     | _____                            | _____   |
| Increase/(decrease)  | _____                     |                                  | _____   |
| Balance at close of the month                                    | _____                     | _____                            | _____   |

## 2. Preference Shares

|   |                                |  |  |
|---|--------------------------------|--|--|
| Stock code : <u>      N/A      </u> Description : _____ |                                |  |  |
|   | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____               | _____                          | _____                                      | _____  |
| Increase/(decrease) _____                               | _____                          | _____                                      | _____  |
| Balance at close of the month _____                     | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|   |                                      |  |  |
|---|--------------------------------------|--|--|
| Stock code : <u>      N/A      </u> Description : _____ |                                      |  |  |
|   | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month _____               | _____                                | _____                                      | _____  |
| Increase/(decrease) _____                               | _____                                | _____                                      | _____  |
| Balance at close of the month _____                     | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) :

**HK\$ 250,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | No. of ordinary shares<br>(2) | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|-------------------------------|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <u>1,687,236,241</u>          | <u>N/A</u>                    | <u>N/A</u>                 | <u>N/A</u>                        |
| Increase/ (decrease) during the month | <u>Nil</u>                    | <u>N/A</u>                    | <u>N/A</u>                 | <u>N/A</u>                        |
| Balance at close of the month         | <u>1,687,236,241</u>          | <u>N/A</u>                    | <u>N/A</u>                 | <u>N/A</u>                        |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | _____                     | _____     | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                                  | _____                     | _____     | _____                      | _____  | _____  | _____   |
|  |                           |           | Total A. (Ordinary shares) |        | _____  | N/A   |
|  |                           |           | (Preference shares)        |        | _____  | N/A   |
|  |                           |           | (Other class)              |        | _____  | N/A   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | _____  | N/A   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 2. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 3. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| 4. N/A   |                                 |  |                                  |   |   |   |
| ( / / )  |                                 |  |                                  |   |   |   |
| Stock code (if listed) _____   |                                 |  |                                  |   |   |   |
| Class of shares<br>issuable (Note 1) _____   |                                 |  |                                  |   |   |   |
| Subscription price _____   |                                 |  |                                  |   |   |   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |  |                                  |   |   |   |
| Total B. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                 |  |                                  |   |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____ |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |                |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------|------------|----------------------|--|--|---|
| 1.            | Rights issue   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer     | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing        | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue    |            |                      | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 5.            | Scrip dividend | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                        |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|------------------------|---|--|--|---|
| 6.            | Repurchase of shares   |   | Class of shares repurchased ( <i>Note 1</i> ) <u>          </u> N/A<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | <u>          </u>  | <u>          </u>   |
| 7.            | Redemption of shares   |   | Class of shares redeemed ( <i>Note 1</i> ) <u>          </u> N/A<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | <u>          </u>  | <u>          </u>   |
| 8.            | Consideration issue    | At price : State currency <u>          </u> | Class of shares issuable ( <i>Note 1</i> ) <u>          </u> N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          </u>  | <u>          </u>   |
| 9.            | Capital reorganisation |   | Class of shares issuable ( <i>Note 1</i> ) <u>          </u> N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          </u>  | <u>          </u>   |
| 10.           | Other (Please specify) | At price : State currency <u>          </u> | Class of shares issuable ( <i>Note 1</i> ) <u>          </u> N/A<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>          </u>  | <u>          </u>   |
|               |                        |   |  | Total E. (Ordinary shares)   | <u>          </u> N/A   |
|               |                        |   |  | (Preference shares)  | <u>          </u> N/A   |
|               |                        |   |  | (Other class)  | <u>          </u> N/A   |



|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | Nil |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

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Submitted by: Law Yuk Kuen, Tong Siew Kheng

Title: Joint Company Secretaries  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*