日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/01/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Media Chinese International Limited
Date Submitted	02/02/2017

I. Movements in Authorised Share Capital

1. Ordinary Shares	1. Ordinary Shares								
(1) Stock code : <u>685</u> Descrip	otion :	Ordinary	Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	2,500,000,000	<u>HK\$ 0.10</u>	<u>HK\$ 250,000,000</u>						
(2) Stock code : <u>N/A</u> Descrip	otion :								
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>						
Balance at close of preceding month									
Increase/(decrease)									
Balance at close of the month									

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	1		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	ription :						
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month							
Increase/(decrease)		-					
Balance at close of the month							

Total authorised share capital at the end of the month *(State currency)* :

HK\$ 250,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	<u>1,687,236,241</u>	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	<u>1,687,236,241</u>	N/A	N/A	N/A		

Shara Ontiona	lundar Shara	Ontion Sohomoo	of the leaver)
Share Options	unuel Shale	Option Schemes	

1. N/A	ranted	lovement durin Exercised	ng the month	Lapsed		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Gr 1. N/A 				Lapsed	the month pursuant	issued pursuant thereto as at close of
including EGM approval date (dd/mm/yyyy) and class of shares issuable Gr 1. N/A (/ /) shares (Note 1) 2. (/ /) shares				Lapsed		thereto as at close of
approval date (dd/mm/yyyy) and class of shares issuable Gr 1. N/A 				Lapsed		
(dd/mm/yyyy) and class of shares issuable Gr 1. N/A	ranted	Exercised	Cancelled	Lapsed		tne montn
class of shares issuable Gr 1. N/A	ranted	Exercised	Cancelled	Lapsed		
issuable Gr 1. N/A	ranted	Exercised	Cancelled	Lapsed		
1. N/A				Lapseu		
(Note 1) 2. (/ /) shares						
(Note 1) 2. (/ /) shares						
(Note 1) 2. (/ /) shares						
(Note 1) 2. (/ /) shares						
(Note 1) 2. (/ /) shares						
2. 						
(Note 1)						
<u>3.</u>						
(/ /)						
shares						
(Note 1)						
(/		Total	A. (Ordina	rv shares)	N/A	
		iotai	(Preference		N/A	
				ther class)	N/A	
Total funda vala al duvin	a, tha a main			(101 Class)	1 1/7 1	
Total funds raised during		un irom exercis	se	NI/A		
of options (State currend	CV)			N/A		

Warrants to Issue Shares of the	lssuer which	are to be List	ted			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A	(', ',	/				
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
Subscription price						
(if applicable)	, , , ,	,				
	(/ /)				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Tota	al B. (Ordina	ry shares)	N/A	
			(Preferen	ce shares)	N/A	-
			(O	ther class)	N/A	-
1						

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	_					
	_					
Stock code (if listed)						<u>.</u>
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		T			
			Total C. (Ordina	ary shares) ce shares)		-
				ther class)		-
			,0			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including FCM approval data (dd/mm/unuu)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	-

shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as	Oth	ner Movements ir	n Issued Sha	are Capital						
1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) N/A 1. Rights issue At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A		Type of Issue							issuer issued during the month pursuant	issued pursuant thereto as at close of the
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Class of shares issuable (Note 1) N/A 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A issuable (Note 1)					Class of shores		Ν/Δ			
1. Highlis issue At price: currency date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) 2. Open offer At price : State Issue and allotment MA 2. Open offer At price : State Issue and allotment MA 2. Open offer At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) 3. Placing At price : State Issue and allotment (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A										
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Class of shares issuable (Note 1) N/A 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dm/myyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dm/myyyy) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)	1.	Rights issue	At price :			(/	/)		
2. Open offer At price : State currency					EGM approval date: (dd/mm/yyyy)	(/	/)		
2. Open olier At price : currency date : (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm							N/A			
(dd/mm/yyyy) (/ / /) 3. Placing At price : State currency 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/	2.	Open offer	At price :			(/	/)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: N/A EGM approval date: (/ /)						(/	/)		
3. Placing At price : currency currency date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (/ /)							N/A			
(dd/mm/yyyy) (/ / /) (dd/mm/yyyy) (/ / /) Class of shares N/A issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) EGM approval date: (/ /) Class of shares N/A Class of shares N/A Issue and allotment Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	3.	Placing	At price :			(/	/)		
4. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date : (dd/mm/yyyy) (/ /) EGM approval date : (dd/mm/yyyy) (/ /)					EGM approval date: (dd/mm/yyyy)	(/	/)		
4. Donus issue date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) Glass of shares N/A S. Scrip dividend At price : State Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)							N/A			
(dd/mm/yyyy) (/ /) (dd/mm/yyyy) (/ /) Class of shares N/A issuable (Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)	4.	Bonus issue				(/	/)		
5. Scrip dividend At price : State currency — Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /)						(/	/)		
EGM approval date:							N/A			
EGM approval date: (dd/mm/yyyy) (/ /)	5.	Scrip dividend	At price :			(/	/)		
					EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A	_		
e	 Repurchase of shares 		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares redeemed (Note 1)	N/A			
7	 Redemption of shares 		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_							
			Class of shares issuable (Note 1)	N/A			
8	 Consideration At pridation At pridation 	ce : State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_			Class of shares issuable (Note 1)	N/A			
ç	 Capital reorganisation 		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
_							
		Quality	Class of shares issuable (Note 1)	N/A			
	10. Other (Please specify) At priv	ce : State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total I (Prefe		ares ares) <u>N/A</u>) <u>N/A</u>	-
				(Other C	ass) <u> </u>	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: <u>Law Yuk Kuen, Tong Siew Kheng</u>
Title: Joint Company Secretaries (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.