HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Media Chinese International Limited
Date Submitted	04/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>685</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,500,000,000	<u>HK\$ 0.10</u>	HK\$ 250,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)	<u> </u>		
Balance at close of the month			

2. Preference Shares

Stock code :	N/A De	escription :		
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	preceding m	onth		
Increase/(decrease)		_	
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	_Descrip	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	fprecedin	g month		. <u> </u>	
Increase/(decrease	9)	-		-	
Balance at close of	the montl	ר <u>-</u>			

Total authorised share capital at the end of the month (*State currency*) :

HK\$ 250,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	1,687,236,241	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,687,236,241	N/A	N/A	N/A	

Chara O	mtiama /.	under Chara	Ontion	Cahamaa	of the Issuer)
Share U	DHODS (I	Inder Share		Schemes	or the issuen
			Option	0011011100	

share optionissuer issued duringissuer which may bschemethe month pursuantissued pursuant	Particulars of	er Share Op	lion Schemes o	i the issuer)		No. of new shares of	No. of new shares of
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month movement during the month data at class of the month pursuant thereto issued pursuant thereto as at class of the month thereto 1. N/A							
including EGM Movement during the month thereto as at close if the month approval date Granted Exercised Cancelled Lapsed 1. N/A							
approval date	including EGM		Movement durin	a the month			thereto as at close of
class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A		•		g allo montar		_	the month
issuable Granted Exercised Cancelled Lapsed 1. N/A	(dd/mm/yyyy) and						
1. N/A		• • •	- · ·				
		Granted	Exercised	Cancelled	Lapsed		
(Note 1) 2.	<u>1. N/A</u>						
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(Note 1) 3.							
3.							
	(Note 1)						
(Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	3.						
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Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise N/A							
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise	(Note 1)		_			N 1/ A	
(Other class)			Total				
Total funds raised during the month from exercise							
					her class)	N/A	
of options (State currency)N/A			onth from exercis	se			
	of options (State cu	rrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
				·		
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i>						
Subscription price						
	(/ /)				
4. N/A						
(/ /)		<u> </u>				<u> </u>
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E		ary shares)	N/A	-
			•	ce shares) ther class)	N/A N/A	-
			(C	(iici ciass)	1.1.1.1	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
Stock code (if listed)			<u> </u>			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	· · ·					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(//)					
4. N/A						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N</u> /A		
	-	
shares (Note 1)	-	
3. N/A	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	<u>.</u>
(Preference shares) (Other class)	N/A N/A	
		-

	<u>ner Movements in</u> Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1)</i> –	N/A	_	
1.	Rights issue	At price :	State currency ———	Issue and allotment)	
				EGM approval date:)	
				Class of shares issuable (Note 1)	N/A	_	
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ()	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares issuable (Note 1) –	N/A		
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy) ()	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares issuable (<i>Note 1)</i> _	N/A	_	
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy) ()	
				EGM approval date: (dd/mm/yyyy) (/ /)	
				Class of shares	N/A		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy) ()	
				EGM approval date: (dd/mm/yyyy) ()	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
8.	Consideration At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10	011-01	Otate	Class of shares issuable (<i>Note 1</i>)	N/A			
10.	Other (Please specify) At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total I	E. (Ord	linary	V	
					ares ares	5) N/A 5) N/A	-
							-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: <u>Law Yuk Kuen, Tong Siew Kheng</u>
Title: Joint Company Secretaries (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.