

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited										
Name of Issuer M	Name of Issuer Media Chinese International Limited									
Date Submitted 09/04/2015										
I. Movements in Authorised Share	e Capital									
1. Ordinary Shares										
(1) Stock code : 685 Description : Ordinary Shares										
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)							
Balance at close of preceding mor	1th 2,500,000,000	0.10	250,000,000							
Increase/(decrease)	Nil		Nil							
Balance at close of the month	2,500,000,000	0.10	250,000,000							
(2) Stock code : N/A I	Description :									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)							
Balance at close of preceding mor	nth									
Increase/(decrease)										
Balance at close of the month										

31/03/2015

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,	Preference	Shares
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2. Preference Shares			
Stock code : N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): 250,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,687,237,241	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	1,687,237,241	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	·	Movement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
(Note 1)						
N/A						
(/ /)						
$\frac{\text{shares}}{(Note \ 1)}$	_					
(Note 1)						
(/ /) shares						
(Note 1)						
(/ /)						
shares						_
(Note 1)		T	otal A. (Ordin	ary charac)	N/A	
		10		ence shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
G. 1 (CC1) (1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))						
2. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
3. IVA						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)						
4. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
			Total C. (Ordin		N/A	=
				ence shares)	N/A	-
			()	Other class)	N/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
2. 1011		
(/ /)		
shares (Note 1)		
3. N/A		
(/ /)		
shares (Note 1)		-
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	11/71	-

Oth	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		
2.	Open offer	At price: State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		
3.	Placing	At price : State	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A		

For Main Board and GEM listed issuers

			Fo	For Main Board and GEM listed issuers			
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
			Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend At p	rice : State currency ——	Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
			AGM approval date: (dd/mm/yyyy)				
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue At p	rice : State currency —	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)				
1							

For Main Board and GEM listed issue						ted issuers
					No. of new	No. of new
					shares of	shares of
						issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
				N/A		
			Class of shares issuable	IN/A		
			(Note 1)			
9.	Capital		Issue and allotment			
	reorganisation		date: (dd/mm/yyyy)			
			ECM on manual datas			
			EGM approval date: (dd/mm/yyyy)			
			(dd/IIIII/yyyy)			
			Class of shares issuable	N/A		
			(Note 1)			
10.	Other	At price: State	T			
	(Please specify)	at price currency	Issue and allotment date : (dd/mm/yyyy)			
			date: (dd/mm/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)			<u></u>
				rdinary shares		<u> </u>
			(Pre:	ference shares		-
				(Other class	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	·	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

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Remarks (if any):
Submitted by: Law Yuk Kuen, Tong Siew Kheng
Title: Joint Company Secretaries
Title: Joint Company Secretaries (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.