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MEDIA CHINESE INTERNATIONAL LIMITED

世界華文媒體有限公司

(Incorporated in Bermuda with limited liability)

(Malaysia Company No. 995098-A)

(Hong Kong Stock Code: 685)

(Malaysia Stock Code: 5090)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

29 May 2015

As at the date of this announcement, the Board comprises Tan Sri Datuk Sir Tiong Hiew King, Dato' Sri Dr Tiong Ik King, Mr Tiong Kiew Chiong, Mr Ng Chek Yong and Mr Leong Chew Meng, being executive Directors; Ms Tiong Choon, being non-executive Director; and Mr David Yu Hon To, Tan Sri Dato' Lau Yin Pin and Temenggong Datuk Kenneth Kanyan Anak Temenggong Koh, being independent non-executive Directors.

OTHERS MEDIA CHINESE INTERNATIONAL LIMITED (the "Company") - REDEMPTION OF CONVERTIBLE BOND ISSUED BY ONE MEDIA GROUP LIMITED

MEDIA CHINESE INTERNATIONAL LIMITED

Type	Announcement
Subject	OTHERS
Description	MEDIA CHINESE INTERNATIONAL LIMITED (the "Company") - REDEMPTION OF CONVERTIBLE BOND ISSUED BY ONE MEDIA GROUP LIMITED

Reference is made to the announcements of the Company dated 29 February 2012, 29 March 2012 and 1 June 2012 in relation to the disposal of Ming Pao Finance Limited by Ming Pao Holdings Limited ("MPH") to Top Plus Limited, a wholly-owned subsidiary of One Media Group Limited ("OMG"), for a total consideration of HK\$75,600,000 (equivalent to US\$9,748,000), which was satisfied by the issuance of convertible bond by OMG ("Convertible Bond") in favour of MPH.

The Board of Directors of the Company wishes to announce that MPH has informed OMG on 29 May 2015 for the redemption of all the outstanding principal amount of the Convertible Bond together with all accrued and unpaid interest thereon in accordance with the terms of the bond instrument on the maturity date, being 31 May 2015.

Pursuant to the terms of the bond instrument, as the maturity date for the payment of the outstanding principal amount of the Convertible Bond is not a business day, OMG will make the payment on the next following business day (i.e. 1 June 2015).

This announcement is dated 29 May 2015.

Announcement Info

Company Name	MEDIA CHINESE INTERNATIONAL LIMITED
Stock Name	MEDIAC
Date Announced	29 May 2015
Category	General Announcement for PLC
Reference Number	GA1-29052015-00084